Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

# MONTRUSCO BOLTON

#### **Constellation Software Inc.**

**Meeting Date:** 2020/08/05 **Record Date:** 2020/07/02

**Country:** Canada **Meeting Type:** Special Primary Security ID: 21037X100

Ticker: CSU

Shares Voted: 876

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Billowits	Mgmt	For	Withhold	Withhold
1.2	Elect Director Donna Parr	Mgmt	For	For	For
1.3	Elect Director Andrew Pastor	Mgmt	For	Withhold	Withhold
1.4	Elect Director Barry Symons	Mgmt	For	Withhold	Withhold

#### **Metro Inc.**

**Meeting Date:** 2021/01/26 **Record Date:** 2020/12/11

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 59162N109

Ticker: MRU

Shares Voted: 11,806

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.2	Elect Director Pierre Boivin	Mgmt	For	For	For
1.3	Elect Director Francois J. Coutu	Mgmt	For	For	For
1.4	Elect Director Michel Coutu	Mgmt	For	For	For
1.5	Elect Director Stephanie Coyles	Mgmt	For	For	For
1.6	Elect Director Claude Dussault	Mgmt	For	For	For
1.7	Elect Director Russell Goodman	Mgmt	For	For	For
1.8	Elect Director Marc Guay	Mgmt	For	For	For
1.9	Elect Director Christian W.E. Haub	Mgmt	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.11	Elect Director Christine Magee	Mgmt	For	For	For
1.12	Elect Director Line Rivard	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **Metro Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend By-Laws	Mgmt	For	For	For

## **The Toronto-Dominion Bank**

Meeting Date: 2021/04/01 Record Date: 2021/02/01 Country: Canada
Meeting Type: Annual

Primary Security ID: 891160509

Ticker: TD

Shares Voted: 19,850

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amy W. Brinkley	Mgmt	For	For	For
1.2	Elect Director Brian C. Ferguson	Mgmt	For	For	For
1.3	Elect Director Colleen A. Goggins	Mgmt	For	For	For
1.4	Elect Director Jean-Rene Halde	Mgmt	For	For	For
1.5	Elect Director David E. Kepler	Mgmt	For	For	For
1.6	Elect Director Brian M. Levitt	Mgmt	For	For	For
1.7	Elect Director Alan N. MacGibbon	Mgmt	For	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	For	For	For
1.9	Elect Director Bharat B. Masrani	Mgmt	For	For	For
1.10	Elect Director Irene R. Miller	Mgmt	For	For	For
1.11	Elect Director Nadir H. Mohamed	Mgmt	For	For	For
1.12	Elect Director Claude Mongeau	Mgmt	For	For	For
1.13	Elect Director Joe Natale	Mgmt	For	For	For
1.14	Elect Director S. Jane Rowe	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	For
5	SP 2: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Refer	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

# **Royal Bank of Canada**

**Meeting Date:** 2021/04/08 **Record Date:** 2021/02/09

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 780087102

Ticker: RY

Shares Voted: 19,904

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.3	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.4	Elect Director David F. Denison	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director David McKay	Mgmt	For	For	For
1.7	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.8	Elect Director Maryann Turcke	Mgmt	For	For	For
1.9	Elect Director Thierry Vandal	Mgmt	For	For	For
1.10	Elect Director Bridget A. van Kralingen	Mgmt	For	For	For
1.11	Elect Director Frank Vettese	Mgmt	For	For	For
1.12	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Adopt Company-Wide, Quantitative, Time-bound Greenhouse Gas (GHG) Emissions Reduction Targets and Issue an Annual Report Discussing the Plans and Progress of Achieving Such Targerts	SH	Against	Refer	For
5	SP 2: Redefine the Bank's Purpose and Undertakings	SH	Against	Refer	For
6	SP 3: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	For
7	SP 4: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Refer	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## The Bank of Nova Scotia

**Meeting Date:** 2021/04/13 **Record Date:** 2021/02/16

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 064149107

Ticker: BNS

Shares Voted: 13,640

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.4	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.5	Elect Director Michael D. Penner	Mgmt	For	For	For
1.6	Elect Director Brian J. Porter	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.9	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.10	Elect Director Susan L. Segal	Mgmt	For	For	For
1.11	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against
	Shareholder Proposals	Mgmt			
4.4	SP 1: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	Against
4.5	SP 2: Disclose the Compensation Ratio (Equity Ratio) Used by the Compensation Committee	SH	Against	Refer	Against
4.6	SP 3: Set a Diversity Target of More than 40% of the Board Members for the Next Five Years	SH	Against	Refer	Against

## **National Bank of Canada**

Meeting Date: 2021/04/23 Record Date: 2021/02/24 Country: Canada Meeting Type: Annual Primary Security ID: 633067103

Ticker: NA

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **National Bank of Canada**

Shares Voted: 3,788

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.2	Elect Director Pierre Blouin	Mgmt	For	For	For
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For
1.4	Elect Director Manon Brouillette	Mgmt	For	For	For
1.5	Elect Director Yvon Charest	Mgmt	For	For	For
1.6	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For
1.7	Elect Director Laurent Ferreira	Mgmt	For	For	For
1.8	Elect Director Jean Houde	Mgmt	For	For	For
1.9	Elect Director Karen Kinsley	Mgmt	For	For	For
1.10	Elect Director Rebecca McKillican	Mgmt	For	For	For
1.11	Elect Director Robert Pare	Mgmt	For	For	For
1.12	Elect Director Lino A. Saputo	Mgmt	For	For	For
1.13	Elect Director Andree Savoie	Mgmt	For	For	For
1.14	Elect Director Macky Tall	Mgmt	For	For	For
1.15	Elect Director Pierre Thabet	Mgmt	For	For	For
1.16	Elect Director Louis Vachon	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	Re-approve Stock Option Plan	Mgmt	For	For	For

# **Canadian National Railway Company**

**Meeting Date:** 2021/04/27 **Record Date:** 2021/03/05

Country: Canada Meeting Type: Annual Primary Security ID: 136375102

Ticker: CNR

Shares Voted: 11,983

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Shauneen Bruder	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

# **Canadian National Railway Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1B	Elect Director Julie Godin	Mgmt	For	For	For
1C	Elect Director Denise Gray	Mgmt	For	For	For
1D	Elect Director Justin M. Howell	Mgmt	For	For	For
1E	Elect Director Kevin G. Lynch	Mgmt	For	For	For
1F	Elect Director Margaret A. McKenzie	Mgmt	For	For	For
1G	Elect Director James E. O'Connor	Mgmt	For	For	For
1H	Elect Director Robert Pace	Mgmt	For	For	For
1I	Elect Director Robert L. Phillips	Mgmt	For	For	For
1J	Elect Director Jean-Jacques Ruest	Mgmt	For	For	For
1K	Elect Director Laura Stein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
5	SP 1: Institute a New Safety-Centered Bonus System	SH	Against	Refer	Against
6	SP 2: Require the CN Police Service to Cede Criminal Investigation of All Workplace Deaths and Serious Injuries and Instead Request the Independent Police Forces in Canada and the US to Do Such Investigations	SH	Against	Refer	Against

## **BCE Inc.**

Meeting Date: 2021/04/29 Record Date: 2021/03/15 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 05534B760

Ticker: BCE

Shares Voted: 5,969

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director David F. Denison	Mgmt	For	For	For
1.3	Elect Director Robert P. Dexter	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **BCE Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Ian Greenberg	Mgmt	For	For	For
1.5	Elect Director Katherine Lee	Mgmt	For	For	For
1.6	Elect Director Monique F. Leroux	Mgmt	For	For	For
1.7	Elect Director Sheila A. Murray	Mgmt	For	For	For
1.8	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.9	Elect Director Louis P. Pagnutti	Mgmt	For	For	For
1.10	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.11	Elect Director Karen Sheriff	Mgmt	For	For	For
1.12	Elect Director Robert C. Simmonds	Mgmt	For	For	For
1.13	Elect Director Jennifer Tory	Mgmt	For	For	For
1.14	Elect Director Cornell Wright	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Parkland Corporation**

**Meeting Date:** 2021/05/04 **Record Date:** 2021/03/19

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 70137W108

Ticker: PKI

Shares Voted: 22,051

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John F. Bechtold	Mgmt	For	For	For
1.2	Elect Director Lisa Colnett	Mgmt	For	For	For
1.3	Elect Director Robert (Bob) Espey	Mgmt	For	For	For
1.4	Elect Director Tim W. Hogarth	Mgmt	For	For	For
1.5	Elect Director Jim Pantelidis	Mgmt	For	For	For
1.6	Elect Director Domenic Pilla	Mgmt	For	For	For
1.7	Elect Director Steven Richardson	Mgmt	For	For	For
1.8	Elect Director David A. Spencer	Mgmt	For	For	For
1.9	Elect Director Deborah Stein	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **Parkland Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Enbridge Inc.**

**Meeting Date:** 2021/05/05 **Record Date:** 2021/03/09

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 29250N105

Ticker: ENB

Shares Voted: 20,498

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela L. Carter	Mgmt	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director J. Herb England	Mgmt	For	For	For
1.6	Elect Director Gregory J. Goff	Mgmt	For	For	For
1.7	Elect Director V. Maureen Kempston Darkes	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director Dan C. Tutcher	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Maple Leaf Foods Inc.**

Meeting Date: 2021/05/05 Record Date: 2021/03/23 Country: Canada Meeting Type: Annual Primary Security ID: 564905107

Ticker: MFI

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

# **Maple Leaf Foods Inc.**

Shares Voted: 23,827

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William E. Aziz	Mgmt	For	For	For
1.2	Elect Director W. Geoffrey Beattie	Mgmt	For	For	For
1.3	Elect Director Ronald G. Close	Mgmt	For	For	For
1.4	Elect Director Jean M. Fraser	Mgmt	For	For	For
1.5	Elect Director Timothy D. Hockey	Mgmt	For	For	For
1.6	Elect Director John A. Lederer *Withdrawn Resolution*	Mgmt			
1.7	Elect Director Katherine N. Lemon	Mgmt	For	For	For
1.8	Elect Director Jonathan W.F. McCain	Mgmt	For	For	For
1.9	Elect Director Michael H. McCain	Mgmt	For	For	For
1.10	Elect Director Carol M. Stephenson	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Share Option Plan	Mgmt	For	For	For

## **Premium Brands Holdings Corporation**

**Meeting Date:** 2021/05/05 **Record Date:** 2021/03/19

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 74061A108

Ticker: PBH

Shares Voted: 4,745

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For	For
2a	Elect Director Sean Cheah	Mgmt	For	For	For
2b	Elect Director Johnny Ciampi	Mgmt	For	For	For
2c	Elect Director Bruce Hodge	Mgmt	For	For	For
2d	Elect Director Kathleen Keller-Hobson	Mgmt	For	For	For
2e	Elect Director Hugh McKinnon	Mgmt	For	For	For
2f	Elect Director George Paleologou	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

# **Premium Brands Holdings Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2g	Elect Director Mary Wagner	Mgmt	For	For	For
2h	Elect Director John Zaplatynsky	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Sun Life Financial Inc.**

**Meeting Date:** 2021/05/05 **Record Date:** 2021/03/12

Country: Canada

Meeting Type: Annual

Primary Security ID: 866796105

Ticker: SLF

Shares Voted: 9,551

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William D. Anderson	Mgmt	For	For	For
1.2	Elect Director Deepak Chopra	Mgmt	For	For	For
1.3	Elect Director Dean A. Connor	Mgmt	For	For	For
1.4	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.5	Elect Director Martin J. G. Glynn	Mgmt	For	For	For
1.6	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.9	Elect Director James M. Peck	Mgmt	For	For	For
1.10	Elect Director Scott F. Powers	Mgmt	For	For	For
1.11	Elect Director Kevin D. Strain	Mgmt	For	For	For
1.12	Elect Director Barbara G. Stymiest	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Amend Bylaw No. 1 Re: Maximum Board Compensation	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

#### **Constellation Software Inc.**

**Meeting Date:** 2021/05/06 **Record Date:** 2021/03/25

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 21037X100

Ticker: CSU

Shares Voted: 708

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeff Bender	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Susan Gayner	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Leonard	Mgmt	For	For	For
1.7	Elect Director Paul McFeeters	Mgmt	For	For	For
1.8	Elect Director Mark Miller	Mgmt	For	For	For
1.9	Elect Director Lori O'Neill	Mgmt	For	For	For
1.10	Elect Director Donna Parr	Mgmt	For	For	For
1.11	Elect Director Andrew Pastor	Mgmt	For	For	For
1.12	Elect Director Dexter Salna	Mgmt	For	For	For
1.13	Elect Director Stephen R. Scotchmer	Mgmt	For	For	For
1.14	Elect Director Barry Symons	Mgmt	For	For	For
1.15	Elect Director Robin Van Poelje	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

## Fortis Inc.

Meeting Date: 2021/05/06 Record Date: 2021/03/19 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 349553107

Ticker: FTS

Shares Voted: 13,722

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **Fortis Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Paul J. Bonavia	Mgmt	For	For	For
1.4	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.5	Elect Director Maura J. Clark	Mgmt	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.8	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.9	Elect Director Douglas J. Haughey	Mgmt	For	For	For
1.10	Elect Director David G. Hutchens	Mgmt	For	For	For
1.11	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **iA Financial Corporation Inc.**

**Meeting Date:** 2021/05/06 **Record Date:** 2021/03/09

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 45075E104

Ticker: IAG

Shares Voted: 8,748

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mario Albert	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Benoit Daignault	Mgmt	For	For	For
1.4	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Ginette Maille	Mgmt	For	For	For
1.7	Elect Director Jacques Martin	Mgmt	For	For	For
1.8	Elect Director Monique Mercier	Mgmt	For	For	For
1.9	Elect Director Danielle G. Morin	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **iA Financial Corporation Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Marc Poulin	Mgmt	For	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Louis Tetu	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend By-laws	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
5	SP 3: Approve Appointment of a New External Auditor	SH	Against	Refer	For

## **Loblaw Companies Limited**

**Meeting Date:** 2021/05/06 **Record Date:** 2021/03/15

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 539481101

Ticker: L

Shares Voted: 2,362

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paviter S. Binning	Mgmt	For	For	For
1.2	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.3	Elect Director Warren Bryant	Mgmt	For	For	For
1.4	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.5	Elect Director Daniel Debow	Mgmt	For	For	For
1.6	Elect Director William A. Downe	Mgmt	For	For	For
1.7	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.8	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Beth Pritchard	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **Loblaw Companies Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Prepare and Publish a Report Examining Capital and Risk Management Practices during the Pandemic, in terms of Balancing the Interests of Stakeholders and Monitoring/Assessing Actions that Could Cause Undue Reputational Risk	SH	Against	Refer	For

# **TC Energy Corporation**

**Meeting Date:** 2021/05/07 **Record Date:** 2021/03/22

Country: Canada

Meeting Type: Annual

Primary Security ID: 87807B107

Ticker: TRP

Shares Voted: 9,531

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephan Cretier	Mgmt	For	For	For
1.2	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.3	Elect Director Susan C. Jones	Mgmt	For	For	For
1.4	Elect Director Randy Limbacher	Mgmt	For	For	For
1.5	Elect Director John E. Lowe	Mgmt	For	For	For
1.6	Elect Director David MacNaughton	Mgmt	For	For	For
1.7	Elect Director Francois L. Poirier	Mgmt	For	For	For
1.8	Elect Director Una Power	Mgmt	For	For	For
1.9	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director D. Michael G. Stewart	Mgmt	For	For	For
1.12	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.13	Elect Director Thierry Vandal	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **TC Energy Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend By-law Number 1	Mgmt	For	For	For

## **TELUS Corporation**

Meeting Date: 2021/05/07 Record Date: 2021/03/08 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 87971M103

Ticker: ⊤

Shares Voted: 47,360

Proposal				Voting	Vote
Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Instruction
1.1	Elect Director R. H. (Dick) Auchinleck	Mgmt	For	For	For
1.2	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	For	For	For
1.4	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.7	Elect Director Mary Jo Haddad	Mgmt	For	For	For
1.8	Elect Director Kathy Kinloch	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Deferred Share Unit Plan	Mgmt	For	For	For

## **George Weston Limited**

Meeting Date: 2021/05/11 Record Date: 2021/03/15 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 961148509

Ticker: WN

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **George Weston Limited**

Shares Voted: 1,510

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paviter S. Binning	Mgmt	For	For	For
1.2	Elect Director Andrew A. Ferrier	Mgmt	For	For	For
1.3	Elect Director Nancy H.O. Lockhart	Mgmt	For	For	For
1.4	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
1.5	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.6	Elect Director J. Robert S. Prichard	Mgmt	For	For	For
1.7	Elect Director Christi Strauss	Mgmt	For	For	For
1.8	Elect Director Barbara Stymiest	Mgmt	For	For	For
1.9	Elect Director Galen G. Weston	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Intact Financial Corporation**

**Meeting Date:** 2021/05/12 **Record Date:** 2021/03/15

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 45823T106

Ticker: IFC

Shares Voted: 6,307

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Janet De Silva	Mgmt	For	For	For
1.3	Elect Director Claude Dussault	Mgmt	For	For	For
1.4	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.5	Elect Director Robert G. Leary	Mgmt	For	For	For
1.6	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.7	Elect Director Timothy H. Penner	Mgmt	For	For	For
1.8	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **Intact Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Frederick Singer	Mgmt	For	For	For
1.11	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.12	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Allow Board to Appoint Additional Directors Up to a Maximum of One Third of the Number of Directors Elected at the Previous Meeting	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Approve Stock Option Plan	Mgmt	For	For	For

## **TMX Group Limited**

**Meeting Date:** 2021/05/12 **Record Date:** 2021/03/16

Country: Canada

Primary Security ID: 87262K105

Meeting Type: Annual/Special

Ticker: X

Shares Voted: 2,517

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2a	Elect Director Luc Bertrand	Mgmt	For	For	For
2b	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
2c	Elect Director Marie Giguere	Mgmt	For	For	For
2d	Elect Director Martine Irman	Mgmt	For	For	For
2e	Elect Director Moe Kermani	Mgmt	For	For	For
2f	Elect Director William Linton	Mgmt	For	For	For
2g	Elect Director Audrey Mascarenhas	Mgmt	For	For	For
2h	Elect Director John McKenzie	Mgmt	For	For	For
2i	Elect Director Kevin Sullivan	Mgmt	For	For	For
2j	Elect Director Claude Tessier	Mgmt	For	For	For
2k	Elect Director Eric Wetlaufer	Mgmt	For	For	For
21	Elect Director Charles Winograd	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **TMX Group Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Report on Policies and Practices Regarding Indigenous Community Relations, Recruitment and Advancement of Indigenous Employees, Internal Education on Indigenous Reconciliation, and procurement from Indigenous-Owned Businesses	SH	For	Refer	For

## **Quebecor Inc.**

**Meeting Date:** 2021/05/13 **Record Date:** 2021/03/16

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 748193208

Ticker: QBR.B

Shares Voted: 17,573

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Class B Subordinate Voting Shareholders	Mgmt			
1.1	Elect Director Chantal Belanger	Mgmt	For	For	For
1.2	Elect Director Lise Croteau	Mgmt	For	For	For
1.3	Elect Director Normand Provost	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

## **WSP Global Inc.**

Meeting Date: 2021/05/13 Record Date: 2021/03/31 **Country:** Canada **Meeting Type:** Annual **Primary Security ID:** 92938W202

Ticker: WSP

Shares Voted: 8,339

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Louis-Philippe Carriere	Mgmt	For	For	For
1.2	Elect Director Christopher Cole	Mgmt	For	For	For
1.3	Elect Director Alexandre L'Heureux	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **WSP Global Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Birgit Norgaard	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Paul Raymond	Mgmt	For	For	For
1.7	Elect Director Pierre Shoiry	Mgmt	For	For	For
1.8	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Shaw Communications Inc.**

Meeting Date: 2021/05/20 **Record Date: 2021/04/06** 

Country: Canada

Primary Security ID: 82028K200

Meeting Type: Special

Shares Voted: 15,508

Ticker: SJR.B

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by Rogers Communications Inc.	Mgmt	For	Refer	For

## **Hydro One Limited**

Meeting Date: 2021/05/26 **Record Date:** 2021/03/31

Country: Canada

Primary Security ID: 448811208

Meeting Type: Annual Ticker: H

Shares Voted: 21,248

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Cherie Brant	Mgmt	For	For	For
1B	Elect Director Blair Cowper-Smith	Mgmt	For	For	For
1C	Elect Director David Hay	Mgmt	For	For	For
1D	Elect Director Timothy Hodgson	Mgmt	For	For	For
1E	Elect Director Jessica McDonald	Mgmt	For	For	For
1F	Elect Director Stacey Mowbray	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

# **Hydro One Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1G	Elect Director Mark Poweska	Mgmt	For	For	For
1H	Elect Director Russel Robertson	Mgmt	For	For	For
1I	Elect Director William Sheffield	Mgmt	For	For	For
1J	Elect Director Melissa Sonberg	Mgmt	For	For	For
1K	Elect Director Susan Wolburgh Jenah	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Canadian Apartment Properties Real Estate Investment Trust**

Meeting Date: 2021/06/02 Record Date: 2021/04/28 **Country:** Canada **Meeting Type:** Annual **Primary Security ID:** 134921105

Ticker: CAR.UN

Shares Voted: 16,016

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Unitholders, Special Voting and Preferred Unitholders	Mgmt			
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	For	For	For
1.3	Elect Trustee Gina Cody	Mgmt	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	For	For	For
1.5	Elect Trustee Poonam Puri	Mgmt	For	For	For
1.6	Elect Trustee Jamie Schwartz	Mgmt	For	For	For
1.7	Elect Trustee Michael Stein	Mgmt	For	For	For
1.8	Elect Trustee Elaine Todres	Mgmt	For	For	For
1.9	Elect Trustee Rene Tremblay	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

# **Algonquin Power & Utilities Corp.**

**Meeting Date:** 2021/06/03 **Record Date:** 2021/04/12

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 015857105

Ticker: AQN

Shares Voted: 23,274

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director Christopher Ball	Mgmt	For	For	For
2.2	Elect Director Arun Banskota	Mgmt	For	For	For
2.3	Elect Director Melissa Stapleton Barnes	Mgmt	For	For	For
2.4	Elect Director Christopher Huskilson	Mgmt	For	For	For
2.5	Elect Director D. Randy Laney	Mgmt	For	For	For
2.6	Elect Director Carol Leaman	Mgmt	For	For	For
2.7	Elect Director Kenneth Moore	Mgmt	For	For	For
2.8	Elect Director Masheed Saidi	Mgmt	For	For	For
2.9	Elect Director Dilek Samil	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Thomson Reuters Corporation**

**Meeting Date:** 2021/06/09 **Record Date:** 2021/04/12

Country: Canada

Meeting Type: Annual

**Primary Security ID:** 884903709

Ticker: TRI

Shares Voted: 7,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For	For
1.4	Elect Director David W. Binet	Mgmt	For	Withhold	Withhold
1.5	Elect Director W. Edmund Clark	Mgmt	For	Withhold	Withhold
1.6	Elect Director Michael E. Daniels	Mgmt	For	For	For
1.7	Elect Director Kirk Koenigsbauer	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **Thomson Reuters Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Deanna Oppenheimer	Mgmt	For	For	For
1.9	Elect Director Vance K. Opperman	Mgmt	For	For	For
1.10	Elect Director Simon Paris	Mgmt	For	For	For
1.11	Elect Director Kim M. Rivera	Mgmt	For	For	For
1.12	Elect Director Barry Salzberg	Mgmt	For	For	For
1.13	Elect Director Peter J. Thomson	Mgmt	For	Withhold	Withhold
1.14	Elect Director Wulf von Schimmelmann	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	SP 1: Produce a Human Rights Risk Report	SH	Against	Refer	For

## **Granite Real Estate Investment Trust**

**Meeting Date:** 2021/06/10 **Record Date:** 2021/04/12

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 387437114

Ticker: GRT.UN

Shares Voted: 9,362

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for the Unitholders of Granite Real Estate Investment Trust and the Shareholders of Granite REIT Inc.	Mgmt			
1.1	Elect Trustee Peter Aghar	Mgmt	For	For	For
1.2	Elect Trustee Remco Daal	Mgmt	For	For	For
1.3	Elect Trustee Kevan Gorrie	Mgmt	For	For	For
1.4	Elect Trustee Fern Grodner	Mgmt	For	For	For
1.5	Elect Trustee Kelly Marshall	Mgmt	For	For	For
1.6	Elect Trustee Al Mawani	Mgmt	For	For	For
1.7	Elect Trustee Gerald Miller	Mgmt	For	For	For
1.8	Elect Trustee Sheila A. Murray	Mgmt	For	For	For
1.9	Elect Trustee Jennifer Warren	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **Granite Real Estate Investment Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.1	Elect Director Peter Aghar of Granite REIT Inc.	Mgmt	For	For	For
2.2	Elect Director Remco Daal of Granite REIT Inc.	Mgmt	For	For	For
2.3	Elect Director Kevan Gorrie of Granite REIT Inc.	Mgmt	For	For	For
2.4	Elect Director Fern Grodner of Granite REIT Inc.	Mgmt	For	For	For
2.5	Elect Director Kelly Marshall of Granite REIT Inc.	Mgmt	For	For	For
2.6	Elect Director Al Mawani of Granite REIT Inc.	Mgmt	For	For	For
2.7	Elect Director Gerald Miller of Granite REIT Inc.	Mgmt	For	For	For
2.8	Elect Director Sheila A. Murray of Granite REIT Inc.	Mgmt	For	For	For
2.9	Elect Director Jennifer Warren of Granite REIT Inc.	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	Approve Deloitte LLP as Auditors of Granite REIT Inc. and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Brookfield Asset Management Inc.**

**Meeting Date:** 2021/06/11 **Record Date:** 2021/04/23

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 112585104

Ticker: BAM.A

Shares Voted: 28,065

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	For
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For
1.3	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.4	Elect Director Maureen Kempston Darkes	Mgmt	For	For	For
1.5	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.6	Elect Director Hutham S. Olayan	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Universitas Plan - Equity income strategy

## **Brookfield Asset Management Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Seek Ngee Huat	Mgmt	For	For	For
1.8	Elect Director Diana L. Taylor	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation	Mgmt	For	For	For



Company: ALLE-U - ALLEGION PLC COM

Cusip: G0176J109
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Kirk S. Hachigian	Management	For	For
2 Elect Director Steven C. Mizell	Management	For	For
3 Elect Director Nicole Parent Haughey	Management	For	For
5 Elect Birector Medic Farent Haughey	riunugement	1 01	101
4 Elect Director David D. Petratis	Management	For	For
5 Elect Director Dean I. Schaffer	Management	For	For
6 Elect Director Charles L. Szews	Management	For	For
7 Floor Diverton Don Vendhou	Managamanh	Fau.	Fan
7 Elect Director Dev Vardhan	Management	For	For
8 Elect Director Martin E. Welch, III	Management	For	For
9 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For





Company: ALLE-U - ALLEGION PLC COM

Cusip: G0176J109
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Management	For	For
11 Renew the Board's Authority to Issue Shares Under Irish Law	Management	For	For
12 Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Management	For	For



Company: ALLE-U - ALLEGION PLC COM

Cusip: G0176J109
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Kirk S. Hachigian	Management	For	For
2 Elect Director Steven C. Mizell	Management	For	For
3 Elect Director Nicole Parent Haughey	Management	For	For
5 Elect Birector Medic Farent Haughey	riunugement	101	101
4 Elect Director David D. Petratis	Management	For	For
5 Elect Director Dean I. Schaffer	Management	For	For
6 Elect Director Charles L. Szews	Management	For	For
7 Floor Diverton Don Vendhou	Managamanh	Fan	Fan
7 Elect Director Dev Vardhan	Management	For	For
8 Elect Director Martin E. Welch, III	Management	For	For
9 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For





Company: ALLE-U - ALLEGION PLC COM

Cusip: G0176J109
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Management	For	For
11 Renew the Board's Authority to Issue Shares Under Irish Law	Management	For	For
12 Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Management	For	For



Company: AMGN-U - AMGEN INC. COM

Cusip: 031162100
Meeting Date: 2021/05/18
Record Date: 2021/03/19
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Wanda M. Austin	Management	For	For
2 Elect Director Robert A. Bradway	Management	For	For
3 Elect Director Brian J. Druker	Management	For	For
5 Elect Director Brian 5. Braker	Management	101	101
4 Elect Director Robert A. Eckert	Management	For	For
5 Elect Director Greg C. Garland	Management	For	For
6 Elect Director Charles M. Holley, Jr.	Management	For	For
		_	_
7 Elect Director Tyler Jacks	Management	For	For
8 Elect Director Ellen J. Kullman	Management	For	For
9 Elect Director Amy E. Miles	Management	For	For



Company: AMGN-U - AMGEN INC. COM

Cusip: 031162100
Meeting Date: 2021/05/18
Record Date: 2021/03/19
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Ronald D. Sugar	Management	For	For
11 Elect Director R. Sanders Williams	Management	For	For
12 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
13 Ratify Ernst & Young LLP as Auditors	Management	For	For



Company: AMGN-U - AMGEN INC. COM

Cusip: 031162100
Meeting Date: 2021/05/18
Record Date: 2021/03/19
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Wanda M. Austin	Management	For	For
2 Elect Director Robert A. Bradway	Management	For	For
3 Elect Director Brian J. Druker	Management	For	For
5 Elect Director Brian 5. Braker	Management	101	101
4 Elect Director Robert A. Eckert	Management	For	For
5 Elect Director Greg C. Garland	Management	For	For
6 Elect Director Charles M. Holley, Jr.	Management	For	For
		_	_
7 Elect Director Tyler Jacks	Management	For	For
8 Elect Director Ellen J. Kullman	Management	For	For
9 Elect Director Amy E. Miles	Management	For	For



Company: AMGN-U - AMGEN INC. COM

Cusip: 031162100
Meeting Date: 2021/05/18
Record Date: 2021/03/19
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Ronald D. Sugar	Management	For	For
11 Elect Director R. Sanders Williams	Management	For	For
12 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
13 Ratify Ernst & Young LLP as Auditors	Management	For	For



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Iten	n Proposal	Sponsor	Board Rec.	Vote Cast
1	Adopt a Policy to Include Hourly Employees as Director Candidates	Share Holder	Against	Against
-	Tradpe a Folicy to Include Floarity Employees as Sirector Cartanautes	Share Holder	, igainisc	, igamot
2	Depart on Depart Organisht of Diale Delated to Auti Commetities	Chava Haldav	Amainah	Amainak
2	Report on Board Oversight of Risks Related to Anti-Competitive Practices	Share Holder	Against	Against
3	Reduce Ownership Threshold for Shareholders to Call Special Meeting	Share Holder	Against	For
	riceung			
1	Report on Lobbying Payments and Policy	Share Holder	Against	For
4	Report on Lobbying Payments and Policy	Share noider	Against	FOI
5	Report on Potential Human Rights Impacts of Customers' Use of Rekognition	Share Holder	Against	For
6	Elect Director Jeffrey P. Bezos	Management	For	For
7	Elect Director Keith B. Alexander	Management	For	For
8	Elect Director Jamie S. Gorelick	Management	For	For
			-	
0	Elect Director Daniel P. Huttenlocher	Management	For	For
9	LIECT DIFECTOR Daniel P. Hutterhother	Management	For	For



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item	Proposal	Sponsor	Board Rec.	Vote Cast
10	Elect Director Judith A. McGrath	Management	For	For
11	Elect Director Indra K. Nooyi	Management	For	For
12	Elect Director Jonathan J. Rubinstein	Management	For	For
12	Elect Billector Solidation St. Nasilistem	rianagement		101
13	Elect Director Thomas O. Ryder	Management	For	For
14	Elect Director Patricia Q. Stonesifer	Management	For	For
15	Elect Director Wendell P. Weeks	Management	For	For
16	Ratify Ernst & Young LLP as Auditor	Management	For	For
10	,			
17	Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
18	Report on Customers' Use of its Surveillance and Computer Vision	Share Holder	Against	Against
10	Products Capabilities or Cloud Products Contribute to Human Rights Violations	S.Idi C Holdel	, igainiot	. iganioc



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Pro	oposal	Sponsor	Board Rec.	Vote Cast
19 Requ	uire Independent Board Chair	Share Holder	Against	Against
20 Repo	ort on Gender/Racial Pay Gap	Share Holder	Against	For
21 Repo	ort on Promotion Data	Share Holder	Against	Against
22 Repo	ort on the Impacts of Plastic Packaging	Share Holder	Against	For
23 Over Audi	rsee and Report on a Civil Rights, Equity, Diversity and Inclusion it	Share Holder	Against	For



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Iten	n Proposal	Sponsor	Board Rec.	Vote Cast
1	Adopt a Policy to Include Hourly Employees as Director Candidates	Share Holder	Against	Against
-	Tradpe a Folicy to Include Floarity Employees as Sirector Cartanautes	Share Holder	, igainisc	, igamot
2	Depart on Depart Organisht of Diale Delated to Auti Commetities	Chava Haldav	Amainah	Amainak
2	Report on Board Oversight of Risks Related to Anti-Competitive Practices	Share Holder	Against	Against
3	Reduce Ownership Threshold for Shareholders to Call Special Meeting	Share Holder	Against	For
	riceung			
1	Report on Lobbying Payments and Policy	Share Holder	Against	For
4	Report on Lobbying Payments and Policy	Share noider	Against	FOI
5	Report on Potential Human Rights Impacts of Customers' Use of Rekognition	Share Holder	Against	For
6	Elect Director Jeffrey P. Bezos	Management	For	For
7	Elect Director Keith B. Alexander	Management	For	For
8	Elect Director Jamie S. Gorelick	Management	For	For
			-	
0	Elect Director Daniel P. Huttenlocher	Management	For	For
9	LIECT DIFECTOR Daniel P. Hutterhother	Management	For	For



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item	Proposal	Sponsor	Board Rec.	Vote Cast
10	Elect Director Judith A. McGrath	Management	For	For
11	Elect Director Indra K. Nooyi	Management	For	For
12	Elect Director Jonathan J. Rubinstein	Management	For	For
12	Elect Billector Solidation St. Nasilistem	rianagement		101
13	Elect Director Thomas O. Ryder	Management	For	For
14	Elect Director Patricia Q. Stonesifer	Management	For	For
15	Elect Director Wendell P. Weeks	Management	For	For
16	Ratify Ernst & Young LLP as Auditor	Management	For	For
10	,			
17	Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
18	Report on Customers' Use of its Surveillance and Computer Vision	Share Holder	Against	Against
10	Products Capabilities or Cloud Products Contribute to Human Rights Violations	S.Idi C Holdel	, igainiot	



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Pro	pposal	Sponsor	Board Rec.	Vote Cast
19 Requ	uire Independent Board Chair	Share Holder	Against	Against
20 Repo	ort on Gender/Racial Pay Gap	Share Holder	Against	For
21 Repo	ort on Promotion Data	Share Holder	Against	Against
22 Repo	ort on the Impacts of Plastic Packaging	Share Holder	Against	For
23 Over Audit	rsee and Report on a Civil Rights, Equity, Diversity and Inclusion t	Share Holder	Against	For



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Bader M. Alsaad	Management	For	For
2 Elect Director Pamela Daley	Management	For	For
		_	_
3 Elect Director Jessica P. Einhorn	Management	For	For
4 Elect Director Laurence D. Fink	Management	For	For
4 Elect Director Edurence D. Filik	Management	101	101
5 Elect Director William E. Ford	Management	For	For
6 Elect Director Fabrizio Freda	Management	For	For
7 Elect Director Murry S. Gerber	Management	For	For
8 Elect Director Margaret 'Peggy' L. Johnson	Management	For	For
		_	
9 Elect Director Robert S. Kapito	Management	For	For



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Cheryl D. Mills	Management	For	For
		_	_
11 Elect Director Gordon M. Nixon	Management	For	For
12 Elect Director Charles H. Robbins	Management	For	For
	J		
13 Elect Director Marco Antonio Slim Domit	Management	For	For
14 Elect Director Hans E. Vestberg	Management	For	For
15 Elect Director Susan L. Wagner	Management	For	For
16 Elect Director Mark Wilson	Management	For	For
17 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
18 Ratify Deloitte LLP as Auditors	Management	For	For





Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Iten	n Proposal	Sponsor	Board Rec.	Vote Cast
19	Provide Right to Call Special Meeting	Management	For	For
20	Eliminate Supermajority Vote Requirement	Management	For	For
21	Amend Charter to Eliminate Provisions that are No Longer Applicable and Make Other Technical Revisions	Management	For	For
22	Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Bader M. Alsaad	Management	For	For
2 Elect Director Pamela Daley	Management	For	For
		_	_
3 Elect Director Jessica P. Einhorn	Management	For	For
4 Elect Director Laurence D. Fink	Management	For	For
4 Elect Director Edurence D. Filik	Management	101	101
5 Elect Director William E. Ford	Management	For	For
6 Elect Director Fabrizio Freda	Management	For	For
7 Elect Director Murry S. Gerber	Management	For	For
8 Elect Director Margaret 'Peggy' L. Johnson	Management	For	For
		_	
9 Elect Director Robert S. Kapito	Management	For	For



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Cheryl D. Mills	Management	For	For
		_	_
11 Elect Director Gordon M. Nixon	Management	For	For
12 Elect Director Charles H. Robbins	Management	For	For
	J		
13 Elect Director Marco Antonio Slim Domit	Management	For	For
14 Elect Director Hans E. Vestberg	Management	For	For
15 Elect Director Susan L. Wagner	Management	For	For
16 Elect Director Mark Wilson	Management	For	For
17 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
18 Ratify Deloitte LLP as Auditors	Management	For	For





Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Iten	n Proposal	Sponsor	Board Rec.	Vote Cast
19	Provide Right to Call Special Meeting	Management	For	For
20	Eliminate Supermajority Vote Requirement	Management	For	For
21	Amend Charter to Eliminate Provisions that are No Longer Applicable and Make Other Technical Revisions	Management	For	For
22	Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against



Company: CRL-U - CHARLES RIVER LABORATORIES COM.

Cusip: 159864107
Meeting Date: 2021/05/06
Record Date: 2021/03/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director James C. Foster	Management	For	For
		_	_
2 Elect Director Richard F. Wallman	Management	For	For
3 Elect Director Virginia M. Wilson	Management	For	For
4 Elect Director Nancy C. Andrews	Management	For	For
5 Elect Director Robert Bertolini	Management	For	For
		_	
6 Elect Director Deborah T. Kochevar	Management	For	For
7 Elect Director George Llado, Sr.	Management	For	For
	J		
8 Elect Director Martin W. Mackay	Management	For	For
9 Elect Director George E. Massaro	Management	For	For



Company: CRL-U - CHARLES RIVER LABORATORIES COM.

Cusip: 159864107
Meeting Date: 2021/05/06
Record Date: 2021/03/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director George M. Milne, Jr.	Management	For	For
11 Elect Director C. Richard Reese	Management	For	For
12 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
13 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For



Company: CRL-U - CHARLES RIVER LABORATORIES COM.

Cusip: 159864107
Meeting Date: 2021/05/06
Record Date: 2021/03/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director James C. Foster	Management	For	For
		_	_
2 Elect Director Richard F. Wallman	Management	For	For
3 Elect Director Virginia M. Wilson	Management	For	For
4 Elect Director Nancy C. Andrews	Management	For	For
5 Elect Director Robert Bertolini	Management	For	For
		_	
6 Elect Director Deborah T. Kochevar	Management	For	For
7 Elect Director George Llado, Sr.	Management	For	For
	J		
8 Elect Director Martin W. Mackay	Management	For	For
9 Elect Director George E. Massaro	Management	For	For



Company: CRL-U - CHARLES RIVER LABORATORIES COM.

Cusip: 159864107
Meeting Date: 2021/05/06
Record Date: 2021/03/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director George M. Milne, Jr.	Management	For	For
11 Elect Director C. Richard Reese	Management	For	For
12 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
13 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For



Company: FB-U - FACEBOOK INC. CLASS A

Cusip: 30303M102
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Peggy Alford	Management	For	For
		_	
2 Elect Director Marc L. Andreessen	Management	For	Withhold
3 Elect Director Andrew W. Houston	Management	For	Withhold
	-		
4 Elect Director Nancy Killefer	Management	For	For
5 Elect Director Robert M. Kimmitt	Management	For	For
		_	_
6 Elect Director Sheryl K. Sandberg	Management	For	For
7 Elect Director Peter A. Thiel	Management	For	Withhold
8 Elect Director Tracey T. Travis	Management	For	For
9 Elect Director Mark Zuckerberg	Management	For	For



Company: FB-U - FACEBOOK INC. CLASS A

Cusip: 30303M102
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Ratify Ernst & Young LLP as Auditors	Management	For	For
11 Amend Non-Employee Director Compensation Policy	Management	For	Against
12 Approve Recapitalization Plan for all Stock to Have One-vote per Share	Share Holder	Against	For
13 Require Independent Board Chair	Share Holder	Against	For
14 Report on Online Child Sexual Exploitation	Share Holder	Against	For
15 Require Independent Director Nominee with Human and/or Civil Rights Experience	Share Holder	Against	For
16 Report on Platform Misuse	Share Holder	Against	For
17 Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against



Company: FB-U - FACEBOOK INC. CLASS A

Cusip: 30303M102
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Peggy Alford	Management	For	For
		_	
2 Elect Director Marc L. Andreessen	Management	For	Withhold
3 Elect Director Andrew W. Houston	Management	For	Withhold
	-		
4 Elect Director Nancy Killefer	Management	For	For
5 Elect Director Robert M. Kimmitt	Management	For	For
		_	_
6 Elect Director Sheryl K. Sandberg	Management	For	For
7 Elect Director Peter A. Thiel	Management	For	Withhold
8 Elect Director Tracey T. Travis	Management	For	For
9 Elect Director Mark Zuckerberg	Management	For	For



Company: FB-U - FACEBOOK INC. CLASS A

Cusip: 30303M102
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Ratify Ernst & Young LLP as Auditors	Management	For	For
11 Amend Non-Employee Director Compensation Policy	Management	For	Against
12 Approve Recapitalization Plan for all Stock to Have One-vote per Share	Share Holder	Against	For
13 Require Independent Board Chair	Share Holder	Against	For
14 Report on Online Child Sexual Exploitation	Share Holder	Against	For
15 Require Independent Director Nominee with Human and/or Civil Rights Experience	Share Holder	Against	For
16 Report on Platform Misuse	Share Holder	Against	For
17 Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against



Company: FIVE-U - FIVE BELOW COM

Cusip: 33829M101
Meeting Date: 2021/06/15
Record Date: 2021/04/20
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Dinesh S. Lathi	Management	For	For
2 Elect Director Richard L. Markee	Management	For	For
3 Elect Director Thomas G. Vellios	Management	For	For
4 Elect Director Zuhairah S. Washington	Management	For	For
5 Ratify KPMG LLP as Auditors	Management	For	For
6 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against



Company: FIVE-U - FIVE BELOW COM

Cusip: 33829M101
Meeting Date: 2021/06/15
Record Date: 2021/04/20
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Dinesh S. Lathi	Management	For	For
2 Elect Director Richard L. Markee	Management	For	For
3 Elect Director Thomas G. Vellios	Management	For	For
4 Elect Director Zuhairah S. Washington	Management	For	For
5 Ratify KPMG LLP as Auditors	Management	For	For
6 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against



Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Report on Risks Related to Anticompetitive Practices	Share Holder	Against	Against
2 Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against
3 Elect Director Larry Page	Management	For	For
4 Elect Director Sergey Brin	Management	For	For
5 Elect Director Sundar Pichai	Management	For	For
6 Elect Director John L. Hennessy	Management	For	For
7 Elect Director Frances H. Arnold	Management	For	For
8 Elect Director L. John Doerr	Management	For	For
9 Elect Director Roger W. Ferguson, Jr.	Management	For	For



Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Ann Mather	Management	For	For
11 Elect Director Alan R. Mulally	Management	For	For
12 Elect Director K. Ram Shriram	Managament	For	For
12 Liect Director K. Kaili Sililiaili	Management	FOI	FOI
13 Elect Director Robin L. Washington	Management	For	For
14 Ratify Ernst & Young LLP as Auditors	Management	For	For
15 Approve Omnibus Stock Plan	Management	For	Against
16 Approve Recapitalization Plan for all Stock to Have One-vote per Share	Share Holder	Against	For
17 Require Independent Director Nominee with Human and/or Civil Rights Experience	Share Holder	Against	For
18 Assess Feasibility of Including Sustainability as a Performance Measure for Senior Executive Compensation	Share Holder	Against	For





Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
19 Report on Takedown Requests	Share Holder	Against	For
20 Report on Whistleblower Policies and Practices	Share Holder	Against	Against
21 Report on Charitable Contributions	Share Holder	Against	Against



Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Report on Risks Related to Anticompetitive Practices	Share Holder	Against	Against
2 Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against
3 Elect Director Larry Page	Management	For	For
4 Elect Director Sergey Brin	Management	For	For
5 Elect Director Sundar Pichai	Management	For	For
6 Elect Director John L. Hennessy	Management	For	For
7 Elect Director Frances H. Arnold	Management	For	For
8 Elect Director L. John Doerr	Management	For	For
9 Elect Director Roger W. Ferguson, Jr.	Management	For	For



Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Ann Mather	Management	For	For
11 Elect Director Alan R. Mulally	Management	For	For
12 Elect Director K. Ram Shriram	Managament	For	For
12 Liect Director K. Kaili Sililiaili	Management	FOI	FOI
13 Elect Director Robin L. Washington	Management	For	For
14 Ratify Ernst & Young LLP as Auditors	Management	For	For
15 Approve Omnibus Stock Plan	Management	For	Against
16 Approve Recapitalization Plan for all Stock to Have One-vote per Share	Share Holder	Against	For
17 Require Independent Director Nominee with Human and/or Civil Rights Experience	Share Holder	Against	For
18 Assess Feasibility of Including Sustainability as a Performance Measure for Senior Executive Compensation	Share Holder	Against	For





Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
19 Report on Takedown Requests	Share Holder	Against	For
20 Report on Whistleblower Policies and Practices	Share Holder	Against	Against
21 Report on Charitable Contributions	Share Holder	Against	Against



Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Ajay Banga	Management	For	For
		_	_
2 Elect Director Merit E. Janow	Management	For	For
3 Elect Director Richard K. Davis	Management	For	For
	3		
4 Elect Director Steven J. Freiberg	Management	For	For
5 Elect Director Julius Genachowski	Management	For	For
6 Elect Director Choon Phong Goh	Management	For	For
7 Elect Director Oki Matsumoto	Management	For	For
,			
8 Elect Director Michael Miebach	Management	For	For
9 Elect Director Youngme Moon	Management	For	For



Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Rima Qureshi	Management	For	For
		_	_
11 Elect Director Jose Octavio Reyes Lagunes	Management	For	For
12 Elect Director Gabrielle Sulzberger	Management	For	For
	-		
13 Elect Director Jackson Tai	Management	For	For
14 Elect Director Lance Uggla	Management	For	For
		_	
15 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
16 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For
· ·	J -		
17 Amend Omnibus Stock Plan	Management	For	For
18 Amend Non-Employee Director Omnibus Stock Plan	Management	For	For





Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal Sponsor Board Rec. Vote Cast

19 Eliminate Supermajority Vote Requirement Management For For



Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Ajay Banga	Management	For	For
		_	_
2 Elect Director Merit E. Janow	Management	For	For
3 Elect Director Richard K. Davis	Management	For	For
	3		
4 Elect Director Steven J. Freiberg	Management	For	For
5 Elect Director Julius Genachowski	Management	For	For
6 Elect Director Choon Phong Goh	Management	For	For
7 Elect Director Oki Matsumoto	Management	For	For
,			
8 Elect Director Michael Miebach	Management	For	For
9 Elect Director Youngme Moon	Management	For	For



Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Rima Qureshi	Management	For	For
		_	_
11 Elect Director Jose Octavio Reyes Lagunes	Management	For	For
12 Elect Director Gabrielle Sulzberger	Management	For	For
	-		
13 Elect Director Jackson Tai	Management	For	For
14 Elect Director Lance Uggla	Management	For	For
		_	
15 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
16 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For
· ·	J -		
17 Amend Omnibus Stock Plan	Management	For	For
18 Amend Non-Employee Director Omnibus Stock Plan	Management	For	For





Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal Sponsor Board Rec. Vote Cast

19 Eliminate Supermajority Vote Requirement Management For For



Company: NFLX-U - NETFLIX INC. COM

Cusip: 64110L106
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Richard N. Barton	Management	For	For
		_	-
2 Elect Director Rodolphe Belmer	Management	For	For
3 Elect Director Bradford L. Smith	Management	For	For
4 Elect Director Anne M. Sweeney	Management	For	For
F. Dakif , For als O. Varras III D. a. Arrelitare	Managarah	Fa.:	F
5 Ratify Ernst & Young LLP as Auditors	Management	For	For
6 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
7 Report on Political Contributions	Share Holder	Against	For
8 Adopt Simple Majority Vote	Share Holder	Against	For
O Transpare the Everythia Commercial Driberthia	Chave Helder	A main -t	Aminak
9 Improve the Executive Compensation Philosophy	Share Holder	Against	Against



Company: NFLX-U - NETFLIX INC. COM

Cusip: 64110L106
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Richard N. Barton	Management	For	For
		_	-
2 Elect Director Rodolphe Belmer	Management	For	For
3 Elect Director Bradford L. Smith	Management	For	For
4 Elect Director Anne M. Sweeney	Management	For	For
F. Dakif , For als O. Varras III D. a. Arrelitare	Managarah	Fa.:	F
5 Ratify Ernst & Young LLP as Auditors	Management	For	For
6 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
7 Report on Political Contributions	Share Holder	Against	For
8 Adopt Simple Majority Vote	Share Holder	Against	For
O Transpare the Everythia Commercial Driberthia	Chave Helder	A main -t	Aminak
9 Improve the Executive Compensation Philosophy	Share Holder	Against	Against



Company: PFPT-U - PROOFPOINT INC. COM.

Cusip: 743424103
Meeting Date: 2021/06/15
Record Date: 2021/04/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Dana Evan	Management	For	For
2 Elect Director Kristen Gil	Management	For	For
3 Elect Director Gary Steele	Management	For	For
4 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
5 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For



Company: PFPT-U - PROOFPOINT INC. COM.

Cusip: 743424103
Meeting Date: 2021/06/15
Record Date: 2021/04/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Dana Evan	Management	For	For
2 Elect Director Kristen Gil	Management	For	For
3 Elect Director Gary Steele	Management	For	For
4 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
5 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For



Company: TJX-U - TJX COMPANIES, INC. COM

Cusip: 872540109
Meeting Date: 2021/06/08
Record Date: 2021/04/09
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Zein Abdalla	Management	For	For
2 Elect Director Jose B. Alvarez	Management	For	For
3 Elect Director Alan M. Bennett	Management	For	For
3 Elect Director Alair M. Definett	Management	101	101
4 Elect Director Rosemary T. Berkery	Management	For	For
5 Elect Director David T. Ching	Management	For	For
6 Elect Director C. Kim Goodwin	Management	For	For
7 Elect Director Ernie Herrman	Management	For	For
/ LICCL DIFECTOR LITTLE HEITHIGH	Management	101	I OI
8 Elect Director Michael F. Hines	Management	For	For
9 Elect Director Amy B. Lane	Management	For	For



Company: TJX-U - TJX COMPANIES, INC. COM

Cusip: 872540109
Meeting Date: 2021/06/08
Record Date: 2021/04/09
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Carol Meyrowitz	Management	For	For
11 Elect Director Jackwyn L. Nemerov	Management	For	For
12 Elect Director John F. O'Brien	Management	For	For
13 Ratify PricewaterhouseCoopers as Auditors	Management	For	For
14 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
15 Report on Animal Welfare	Share Holder	Against	Against
16 Report on Pay Disparity	Share Holder	Against	Against



Company: TJX-U - TJX COMPANIES, INC. COM

Cusip: 872540109
Meeting Date: 2021/06/08
Record Date: 2021/04/09
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Zein Abdalla	Management	For	For
2 Elect Director Jose B. Alvarez	Management	For	For
3 Elect Director Alan M. Bennett	Management	For	For
J LICCO DIRECTOR AIGHT PI. Definett	rianagement	101	101
4 Elect Director Rosemary T. Berkery	Management	For	For
5 Elect Director David T. Ching	Management	For	For
6 Elect Director C. Kim Goodwin	Management	For	For
7 Elect Director Ernie Herrman	Management	For	For
, Licet Director Ethic Herrinari	rianagement	101	101
8 Elect Director Michael F. Hines	Management	For	For
9 Elect Director Amy B. Lane	Management	For	For



Company: TJX-U - TJX COMPANIES, INC. COM

Cusip: 872540109
Meeting Date: 2021/06/08
Record Date: 2021/04/09
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Carol Meyrowitz	Management	For	For
11 Elect Director Jackwyn L. Nemerov	Management	For	For
12 Elect Director John F. O'Brien	Management	For	For
13 Ratify PricewaterhouseCoopers as Auditors	Management	For	For
14 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
15 Report on Animal Welfare	Share Holder	Against	Against
16 Report on Pay Disparity	Share Holder	Against	Against



Company: WCN - WASTE CONNECTIONS, INC. (CAD) COM

Cusip: 94106B101
Meeting Date: 2021/05/14
Record Date: 2021/03/16
Description: Annual

Sponsor	Board Rec.	Vote Cast
Management	For	For
Management	For	For
Management	For	For
rianagement	101	101
Management	For	For
Management	For	For
Management	For	For
Management	For	For
manayement	1 01	I OI
Management	For	For
Management	For	For
	Management  Management  Management  Management  Management  Management  Management	Management For  Management For  Management For  Management For  Management For  Management For  Management For





Company: WCN - WASTE CONNECTIONS, INC. (CAD) COM

Cusip: 94106B101
Meeting Date: 2021/05/14
Record Date: 2021/03/16
Description: Annual

Item Proposal Sponsor Board Rec. Vote Cast

Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Management For For

Their Remuneration



Company: WCN - WASTE CONNECTIONS, INC. (CAD) COM

Cusip: 94106B101
Meeting Date: 2021/05/14
Record Date: 2021/03/16
Description: Annual

Sponsor	Board Rec.	Vote Cast
Management	For	For
Management	For	For
Management	For	For
rianagement	101	101
Management	For	For
Management	For	For
Management	For	For
Management	For	For
manayement	1 01	I OI
Management	For	For
Management	For	For
	Management  Management  Management  Management  Management  Management  Management	Management For  Management For  Management For  Management For  Management For  Management For  Management For





Company: WCN - WASTE CONNECTIONS, INC. (CAD) COM

Cusip: 94106B101
Meeting Date: 2021/05/14
Record Date: 2021/03/16
Description: Annual

Item Proposal Sponsor Board Rec. Vote Cast

Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Management For For

Their Remuneration

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# MONTRUSCO BOLTON

### **Constellation Software Inc.**

**Meeting Date:** 2020/08/05 **Record Date:** 2020/07/02

**Country:** Canada **Meeting Type:** Special Primary Security ID: 21037X100

Ticker: CSU

Shares Voted: 767

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Billowits	Mgmt	For	Withhold	Withhold
1.2	Elect Director Donna Parr	Mgmt	For	For	For
1.3	Elect Director Andrew Pastor	Mgmt	For	Withhold	Withhold
1.4	Elect Director Barry Symons	Mgmt	For	Withhold	Withhold

#### **Metro Inc.**

**Meeting Date:** 2021/01/26 **Record Date:** 2020/12/11

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 59162N109

Ticker: MRU

Shares Voted: 10,336

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.2	Elect Director Pierre Boivin	Mgmt	For	For	For
1.3	Elect Director Francois J. Coutu	Mgmt	For	For	For
1.4	Elect Director Michel Coutu	Mgmt	For	For	For
1.5	Elect Director Stephanie Coyles	Mgmt	For	For	For
1.6	Elect Director Claude Dussault	Mgmt	For	For	For
1.7	Elect Director Russell Goodman	Mgmt	For	For	For
1.8	Elect Director Marc Guay	Mgmt	For	For	For
1.9	Elect Director Christian W.E. Haub	Mgmt	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.11	Elect Director Christine Magee	Mgmt	For	For	For
1.12	Elect Director Line Rivard	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **Metro Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend By-Laws	Mgmt	For	For	For

### **The Toronto-Dominion Bank**

Meeting Date: 2021/04/01 Record Date: 2021/02/01 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 891160509

Ticker: TD

Shares Voted: 17,723

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amy W. Brinkley	Mgmt	For	For	For
1.2	Elect Director Brian C. Ferguson	Mgmt	For	For	For
1.3	Elect Director Colleen A. Goggins	Mgmt	For	For	For
1.4	Elect Director Jean-Rene Halde	Mgmt	For	For	For
1.5	Elect Director David E. Kepler	Mgmt	For	For	For
1.6	Elect Director Brian M. Levitt	Mgmt	For	For	For
1.7	Elect Director Alan N. MacGibbon	Mgmt	For	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	For	For	For
1.9	Elect Director Bharat B. Masrani	Mgmt	For	For	For
1.10	Elect Director Irene R. Miller	Mgmt	For	For	For
1.11	Elect Director Nadir H. Mohamed	Mgmt	For	For	For
1.12	Elect Director Claude Mongeau	Mgmt	For	For	For
1.13	Elect Director Joe Natale	Mgmt	For	For	For
1.14	Elect Director S. Jane Rowe	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	For
5	SP 2: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Refer	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Royal Bank of Canada**

**Meeting Date:** 2021/04/08 **Record Date:** 2021/02/09

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 780087102

Ticker: RY

Shares Voted: 17,814

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.3	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.4	Elect Director David F. Denison	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director David McKay	Mgmt	For	For	For
1.7	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.8	Elect Director Maryann Turcke	Mgmt	For	For	For
1.9	Elect Director Thierry Vandal	Mgmt	For	For	For
1.10	Elect Director Bridget A. van Kralingen	Mgmt	For	For	For
1.11	Elect Director Frank Vettese	Mgmt	For	For	For
1.12	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Adopt Company-Wide, Quantitative, Time-bound Greenhouse Gas (GHG) Emissions Reduction Targets and Issue an Annual Report Discussing the Plans and Progress of Achieving Such Targerts	SH	Against	Refer	For
5	SP 2: Redefine the Bank's Purpose and Undertakings	SH	Against	Refer	For
6	SP 3: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	For
7	SP 4: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Refer	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### The Bank of Nova Scotia

**Meeting Date:** 2021/04/13 **Record Date:** 2021/02/16

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 064149107

Ticker: BNS

Shares Voted: 12,213

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.4	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.5	Elect Director Michael D. Penner	Mgmt	For	For	For
1.6	Elect Director Brian J. Porter	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.9	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.10	Elect Director Susan L. Segal	Mgmt	For	For	For
1.11	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against
	Shareholder Proposals	Mgmt			
4.4	SP 1: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	Against
4.5	SP 2: Disclose the Compensation Ratio (Equity Ratio) Used by the Compensation Committee	SH	Against	Refer	Against
4.6	SP 3: Set a Diversity Target of More than 40% of the Board Members for the Next Five Years	SH	Against	Refer	Against

### **National Bank of Canada**

**Meeting Date:** 2021/04/23 **Record Date:** 2021/02/24

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 633067103

Ticker: NA

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **National Bank of Canada**

Shares Voted: 3,362

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.2	Elect Director Pierre Blouin	Mgmt	For	For	For
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For
1.4	Elect Director Manon Brouillette	Mgmt	For	For	For
1.5	Elect Director Yvon Charest	Mgmt	For	For	For
1.6	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For
1.7	Elect Director Laurent Ferreira	Mgmt	For	For	For
1.8	Elect Director Jean Houde	Mgmt	For	For	For
1.9	Elect Director Karen Kinsley	Mgmt	For	For	For
1.10	Elect Director Rebecca McKillican	Mgmt	For	For	For
1.11	Elect Director Robert Pare	Mgmt	For	For	For
1.12	Elect Director Lino A. Saputo	Mgmt	For	For	For
1.13	Elect Director Andree Savoie	Mgmt	For	For	For
1.14	Elect Director Macky Tall	Mgmt	For	For	For
1.15	Elect Director Pierre Thabet	Mgmt	For	For	For
1.16	Elect Director Louis Vachon	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	Re-approve Stock Option Plan	Mgmt	For	For	For

# **Canadian National Railway Company**

**Meeting Date:** 2021/04/27 **Record Date:** 2021/03/05

Country: Canada
Meeting Type: Annual

Primary Security ID: 136375102

Ticker: CNR

Shares Voted: 10,634

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Shauneen Bruder	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Canadian National Railway Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1B	Elect Director Julie Godin	Mgmt	For	For	For
1C	Elect Director Denise Gray	Mgmt	For	For	For
1D	Elect Director Justin M. Howell	Mgmt	For	For	For
1E	Elect Director Kevin G. Lynch	Mgmt	For	For	For
1F	Elect Director Margaret A. McKenzie	Mgmt	For	For	For
1G	Elect Director James E. O'Connor	Mgmt	For	For	For
1H	Elect Director Robert Pace	Mgmt	For	For	For
1I	Elect Director Robert L. Phillips	Mgmt	For	For	For
1J	Elect Director Jean-Jacques Ruest	Mgmt	For	For	For
1K	Elect Director Laura Stein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
5	SP 1: Institute a New Safety-Centered Bonus System	SH	Against	Refer	Against
6	SP 2: Require the CN Police Service to Cede Criminal Investigation of All Workplace Deaths and Serious Injuries and Instead Request the Independent Police Forces in Canada and the US to Do Such Investigations	SH	Against	Refer	Against

### **BCE Inc.**

**Meeting Date:** 2021/04/29 **Record Date:** 2021/03/15

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 05534B760

Ticker: BCE

Shares Voted: 5,147

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director David F. Denison	Mgmt	For	For	For
1.3	Elect Director Robert P. Dexter	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **BCE Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Ian Greenberg	Mgmt	For	For	For
1.5	Elect Director Katherine Lee	Mgmt	For	For	For
1.6	Elect Director Monique F. Leroux	Mgmt	For	For	For
1.7	Elect Director Sheila A. Murray	Mgmt	For	For	For
1.8	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.9	Elect Director Louis P. Pagnutti	Mgmt	For	For	For
1.10	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.11	Elect Director Karen Sheriff	Mgmt	For	For	For
1.12	Elect Director Robert C. Simmonds	Mgmt	For	For	For
1.13	Elect Director Jennifer Tory	Mgmt	For	For	For
1.14	Elect Director Cornell Wright	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Parkland Corporation**

**Meeting Date:** 2021/05/04 **Record Date:** 2021/03/19

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 70137W108

Ticker: PKI

Shares Voted: 18,994

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John F. Bechtold	Mgmt	For	For	For
1.2	Elect Director Lisa Colnett	Mgmt	For	For	For
1.3	Elect Director Robert (Bob) Espey	Mgmt	For	For	For
1.4	Elect Director Tim W. Hogarth	Mgmt	For	For	For
1.5	Elect Director Jim Pantelidis	Mgmt	For	For	For
1.6	Elect Director Domenic Pilla	Mgmt	For	For	For
1.7	Elect Director Steven Richardson	Mgmt	For	For	For
1.8	Elect Director David A. Spencer	Mgmt	For	For	For
1.9	Elect Director Deborah Stein	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Parkland Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Enbridge Inc.**

Meeting Date: 2021/05/05 Record Date: 2021/03/09 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 29250N105

Ticker: ENB

Shares Voted: 18,127

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela L. Carter	Mgmt	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director J. Herb England	Mgmt	For	For	For
1.6	Elect Director Gregory J. Goff	Mgmt	For	For	For
1.7	Elect Director V. Maureen Kempston Darkes	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director Dan C. Tutcher	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Maple Leaf Foods Inc.**

**Meeting Date:** 2021/05/05 **Record Date:** 2021/03/23

Country: Canada Meeting Type: Annual Primary Security ID: 564905107

Ticker: MFI

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Maple Leaf Foods Inc.**

Shares Voted: 20,968

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William E. Aziz	Mgmt	For	For	For
1.2	Elect Director W. Geoffrey Beattie	Mgmt	For	For	For
1.3	Elect Director Ronald G. Close	Mgmt	For	For	For
1.4	Elect Director Jean M. Fraser	Mgmt	For	For	For
1.5	Elect Director Timothy D. Hockey	Mgmt	For	For	For
1.6	Elect Director John A. Lederer *Withdrawn Resolution*	Mgmt			
1.7	Elect Director Katherine N. Lemon	Mgmt	For	For	For
1.8	Elect Director Jonathan W.F. McCain	Mgmt	For	For	For
1.9	Elect Director Michael H. McCain	Mgmt	For	For	For
1.10	Elect Director Carol M. Stephenson	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Share Option Plan	Mgmt	For	For	For

# **Premium Brands Holdings Corporation**

Meeting Date: 2021/05/05 **Record Date:** 2021/03/19

Country: Canada Meeting Type: Annual Primary Security ID: 74061A108

Ticker: PBH

Shares Voted: 4,111

	oposal ımber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
_		•	•		•	
:	1	Fix Number of Directors at Eight	Mgmt	For	For	For
2	2a	Elect Director Sean Cheah	Mgmt	For	For	For
2	2b	Elect Director Johnny Ciampi	Mgmt	For	For	For
2	2c	Elect Director Bruce Hodge	Mgmt	For	For	For
2	2d	Elect Director Kathleen Keller-Hobson	Mgmt	For	For	For
2	2e	Elect Director Hugh McKinnon	Mgmt	For	For	For
	2f	Elect Director George Paleologou	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Premium Brands Holdings Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2g	Elect Director Mary Wagner	Mgmt	For	For	For
2h	Elect Director John Zaplatynsky	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Sun Life Financial Inc.**

**Meeting Date:** 2021/05/05 **Record Date:** 2021/03/12

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 866796105

Ticker: SLF

Shares Voted: 8,272

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William D. Anderson	Mgmt	For	For	For
1.2	Elect Director Deepak Chopra	Mgmt	For	For	For
1.3	Elect Director Dean A. Connor	Mgmt	For	For	For
1.4	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.5	Elect Director Martin J. G. Glynn	Mgmt	For	For	For
1.6	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.9	Elect Director James M. Peck	Mgmt	For	For	For
1.10	Elect Director Scott F. Powers	Mgmt	For	For	For
1.11	Elect Director Kevin D. Strain	Mgmt	For	For	For
1.12	Elect Director Barbara G. Stymiest	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Amend Bylaw No. 1 Re: Maximum Board Compensation	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

#### **Constellation Software Inc.**

Meeting Date: 2021/05/06 Record Date: 2021/03/25 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 21037X100

Ticker: CSU

Shares Voted: 628

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeff Bender	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Susan Gayner	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Leonard	Mgmt	For	For	For
1.7	Elect Director Paul McFeeters	Mgmt	For	For	For
1.8	Elect Director Mark Miller	Mgmt	For	For	For
1.9	Elect Director Lori O'Neill	Mgmt	For	For	For
1.10	Elect Director Donna Parr	Mgmt	For	For	For
1.11	Elect Director Andrew Pastor	Mgmt	For	For	For
1.12	Elect Director Dexter Salna	Mgmt	For	For	For
1.13	Elect Director Stephen R. Scotchmer	Mgmt	For	For	For
1.14	Elect Director Barry Symons	Mgmt	For	For	For
1.15	Elect Director Robin Van Poelje	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

### Fortis Inc.

Meeting Date: 2021/05/06 Record Date: 2021/03/19 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 349553107

Ticker: FTS

Shares Voted: 12,029

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **Fortis Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Paul J. Bonavia	Mgmt	For	For	For
1.4	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.5	Elect Director Maura J. Clark	Mgmt	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.8	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.9	Elect Director Douglas J. Haughey	Mgmt	For	For	For
1.10	Elect Director David G. Hutchens	Mgmt	For	For	For
1.11	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **iA Financial Corporation Inc.**

**Meeting Date:** 2021/05/06 **Record Date:** 2021/03/09

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 45075E104

Ticker: IAG

Shares Voted: 7,503

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mario Albert	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Benoit Daignault	Mgmt	For	For	For
1.4	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Ginette Maille	Mgmt	For	For	For
1.7	Elect Director Jacques Martin	Mgmt	For	For	For
1.8	Elect Director Monique Mercier	Mgmt	For	For	For
1.9	Elect Director Danielle G. Morin	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **iA Financial Corporation Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Marc Poulin	Mgmt	For	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Louis Tetu	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend By-laws	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
5	SP 3: Approve Appointment of a New External Auditor	SH	Against	Refer	For

# **Loblaw Companies Limited**

**Meeting Date:** 2021/05/06 **Record Date:** 2021/03/15

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 539481101

Ticker: L

Shares Voted: 2,084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paviter S. Binning	Mgmt	For	For	For
1.2	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.3	Elect Director Warren Bryant	Mgmt	For	For	For
1.4	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.5	Elect Director Daniel Debow	Mgmt	For	For	For
1.6	Elect Director William A. Downe	Mgmt	For	For	For
1.7	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.8	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Beth Pritchard	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Loblaw Companies Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Prepare and Publish a Report Examining Capital and Risk Management Practices during the Pandemic, in terms of Balancing the Interests of Stakeholders and Monitoring/Assessing Actions that Could Cause Undue Reputational Risk	SH	Against	Refer	For

Primary Security ID: 87807B107

# **TC Energy Corporation**

Meeting Date: 2021/05/07 Record Date: 2021/03/22 Country: Canada

g Type: Annual Ticker: TRP

Meeting Type: Annual

Shares Voted: 8,428

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
-	·				
1.1	Elect Director Stephan Cretier	Mgmt	For	For	For
1.2	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.3	Elect Director Susan C. Jones	Mgmt	For	For	For
1.4	Elect Director Randy Limbacher	Mgmt	For	For	For
1.5	Elect Director John E. Lowe	Mgmt	For	For	For
1.6	Elect Director David MacNaughton	Mgmt	For	For	For
1.7	Elect Director Francois L. Poirier	Mgmt	For	For	For
1.8	Elect Director Una Power	Mgmt	For	For	For
1.9	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director D. Michael G. Stewart	Mgmt	For	For	For
1.12	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.13	Elect Director Thierry Vandal	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **TC Energy Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend By-law Number 1	Mgmt	For	For	For

### **TELUS Corporation**

Meeting Date: 2021/05/07 Record Date: 2021/03/08 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 87971M103

Ticker: ⊤

Shares Voted: 41,823

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
- Humber	Proposal rext	гтороненс	-igint Rec	rolley Rec	
1.1	Elect Director R. H. (Dick) Auchinleck	Mgmt	For	For	For
1.2	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	For	For	For
1.4	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.7	Elect Director Mary Jo Haddad	Mgmt	For	For	For
1.8	Elect Director Kathy Kinloch	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Deferred Share Unit Plan	Mgmt	For	For	For

# **George Weston Limited**

**Meeting Date:** 2021/05/11 **Record Date:** 2021/03/15

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 961148509

Ticker: WN

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **George Weston Limited**

Shares Voted: 1,333

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paviter S. Binning	Mgmt	For	For	For
1.2	Elect Director Andrew A. Ferrier	Mgmt	For	For	For
1.3	Elect Director Nancy H.O. Lockhart	Mgmt	For	For	For
1.4	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
1.5	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.6	Elect Director J. Robert S. Prichard	Mgmt	For	For	For
1.7	Elect Director Christi Strauss	Mgmt	For	For	For
1.8	Elect Director Barbara Stymiest	Mgmt	For	For	For
1.9	Elect Director Galen G. Weston	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Intact Financial Corporation**

**Meeting Date:** 2021/05/12 **Record Date:** 2021/03/15

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 45823T106

Ticker: IFC

Shares Voted: 5,468

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Janet De Silva	Mgmt	For	For	For
1.3	Elect Director Claude Dussault	Mgmt	For	For	For
1.4	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.5	Elect Director Robert G. Leary	Mgmt	For	For	For
1.6	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.7	Elect Director Timothy H. Penner	Mgmt	For	For	For
1.8	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Intact Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Frederick Singer	Mgmt	For	For	For
1.11	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.12	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Allow Board to Appoint Additional Directors Up to a Maximum of One Third of the Number of Directors Elected at the Previous Meeting	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Approve Stock Option Plan	Mgmt	For	For	For

# **TMX Group Limited**

**Meeting Date:** 2021/05/12 **Record Date:** 2021/03/16

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 87262K105

Ticker: X

Shares Voted: 2,220

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2a	Elect Director Luc Bertrand	Mgmt	For	For	For
2b	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
2c	Elect Director Marie Giguere	Mgmt	For	For	For
2d	Elect Director Martine Irman	Mgmt	For	For	For
2e	Elect Director Moe Kermani	Mgmt	For	For	For
2f	Elect Director William Linton	Mgmt	For	For	For
2g	Elect Director Audrey Mascarenhas	Mgmt	For	For	For
2h	Elect Director John McKenzie	Mgmt	For	For	For
2i	Elect Director Kevin Sullivan	Mgmt	For	For	For
2j	Elect Director Claude Tessier	Mgmt	For	For	For
2k	Elect Director Eric Wetlaufer	Mgmt	For	For	For
21	Elect Director Charles Winograd	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **TMX Group Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Report on Policies and Practices Regarding Indigenous Community Relations, Recruitment and Advancement of Indigenous Employees, Internal Education on Indigenous Reconciliation, and procurement from Indigenous-Owned Businesses	SH	For	Refer	For

### **Quebecor Inc.**

**Meeting Date:** 2021/05/13 **Record Date:** 2021/03/16

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 748193208

Ticker: QBR.B

Shares Voted: 15,367

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Class B Subordinate Voting Shareholders	Mgmt			
1.1	Elect Director Chantal Belanger	Mgmt	For	For	For
1.2	Elect Director Lise Croteau	Mgmt	For	For	For
1.3	Elect Director Normand Provost	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

### **WSP Global Inc.**

Meeting Date: 2021/05/13 Record Date: 2021/03/31 **Country:** Canada **Meeting Type:** Annual **Primary Security ID:** 92938W202

Ticker: WSP

Shares Voted: 7,093

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Louis-Philippe Carriere	Mgmt	For	For	For
1.2	Elect Director Christopher Cole	Mgmt	For	For	For
1.3	Elect Director Alexandre L'Heureux	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **WSP Global Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Birgit Norgaard	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Paul Raymond	Mgmt	For	For	For
1.7	Elect Director Pierre Shoiry	Mgmt	For	For	For
1.8	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Shaw Communications Inc.**

**Meeting Date:** 2021/05/20 **Record Date:** 2021/04/06

Country: Canada

Primary Security ID: 82028K200

Meeting Type: Special

Shares Voted: 13,192

Ticker: SJR.B

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by Rogers Communications Inc.	Mgmt	For	Refer	For

# **Hydro One Limited**

**Meeting Date:** 2021/05/26 **Record Date:** 2021/03/31

Country: Canada Meeting Type: Annual Primary Security ID: 448811208

Type: Annual Ticker: H

Shares Voted: 18,075

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Cherie Brant	Mgmt	For	For	For
1B	Elect Director Blair Cowper-Smith	Mgmt	For	For	For
1C	Elect Director David Hay	Mgmt	For	For	For
1D	Elect Director Timothy Hodgson	Mgmt	For	For	For
1E	Elect Director Jessica McDonald	Mgmt	For	For	For
1F	Elect Director Stacey Mowbray	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Hydro One Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1G	Elect Director Mark Poweska	Mgmt	For	For	For
1H	Elect Director Russel Robertson	Mgmt	For	For	For
1I	Elect Director William Sheffield	Mgmt	For	For	For
1J	Elect Director Melissa Sonberg	Mgmt	For	For	For
1K	Elect Director Susan Wolburgh Jenah	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Canadian Apartment Properties Real Estate Investment Trust**

Meeting Date: 2021/06/02 **Record Date:** 2021/04/28

Country: Canada

Primary Security ID: 134921105

Meeting Type: Annual

Ticker: CAR.UN

Shares Voted: 13,624

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Unitholders, Special Voting and Preferred Unitholders	Mgmt			
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	For	For	For
1.3	Elect Trustee Gina Cody	Mgmt	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	For	For	For
1.5	Elect Trustee Poonam Puri	Mgmt	For	For	For
1.6	Elect Trustee Jamie Schwartz	Mgmt	For	For	For
1.7	Elect Trustee Michael Stein	Mgmt	For	For	For
1.8	Elect Trustee Elaine Todres	Mgmt	For	For	For
1.9	Elect Trustee Rene Tremblay	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Algonquin Power & Utilities Corp.**

**Meeting Date:** 2021/06/03 **Record Date:** 2021/04/12

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 015857105

Ticker: AQN

Shares Voted: 19,798

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director Christopher Ball	Mgmt	For	For	For
2.2	Elect Director Arun Banskota	Mgmt	For	For	For
2.3	Elect Director Melissa Stapleton Barnes	Mgmt	For	For	For
2.4	Elect Director Christopher Huskilson	Mgmt	For	For	For
2.5	Elect Director D. Randy Laney	Mgmt	For	For	For
2.6	Elect Director Carol Leaman	Mgmt	For	For	For
2.7	Elect Director Kenneth Moore	Mgmt	For	For	For
2.8	Elect Director Masheed Saidi	Mgmt	For	For	For
2.9	Elect Director Dilek Samil	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Thomson Reuters Corporation**

**Meeting Date:** 2021/06/09 **Record Date:** 2021/04/12

Country: Canada

Meeting Type: Annual

Primary Security ID: 884903709

g Type: Annual Ticker: TRI

Shares Voted: 6,380

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For	For
1.4	Elect Director David W. Binet	Mgmt	For	Withhold	Withhold
1.5	Elect Director W. Edmund Clark	Mgmt	For	Withhold	Withhold
1.6	Elect Director Michael E. Daniels	Mgmt	For	For	For
1.7	Elect Director Kirk Koenigsbauer	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **Thomson Reuters Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Deanna Oppenheimer	Mgmt	For	For	For
1.9	Elect Director Vance K. Opperman	Mgmt	For	For	For
1.10	Elect Director Simon Paris	Mgmt	For	For	For
1.11	Elect Director Kim M. Rivera	Mgmt	For	For	For
1.12	Elect Director Barry Salzberg	Mgmt	For	For	For
1.13	Elect Director Peter J. Thomson	Mgmt	For	Withhold	Withhold
1.14	Elect Director Wulf von Schimmelmann	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	SP 1: Produce a Human Rights Risk Report	SH	Against	Refer	For

### **Granite Real Estate Investment Trust**

**Meeting Date:** 2021/06/10 **Record Date:** 2021/04/12

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 387437114

Ticker: GRT.UN

Shares Voted: 7,964

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for the Unitholders of Granite Real Estate Investment Trust and the Shareholders of Granite REIT Inc.	Mgmt			
1.1	Elect Trustee Peter Aghar	Mgmt	For	For	For
1.2	Elect Trustee Remco Daal	Mgmt	For	For	For
1.3	Elect Trustee Kevan Gorrie	Mgmt	For	For	For
1.4	Elect Trustee Fern Grodner	Mgmt	For	For	For
1.5	Elect Trustee Kelly Marshall	Mgmt	For	For	For
1.6	Elect Trustee Al Mawani	Mgmt	For	For	For
1.7	Elect Trustee Gerald Miller	Mgmt	For	For	For
1.8	Elect Trustee Sheila A. Murray	Mgmt	For	For	For
1.9	Elect Trustee Jennifer Warren	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

### **Granite Real Estate Investment Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.1	Elect Director Peter Aghar of Granite REIT Inc.	Mgmt	For	For	For
2.2	Elect Director Remco Daal of Granite REIT Inc.	Mgmt	For	For	For
2.3	Elect Director Kevan Gorrie of Granite REIT Inc.	Mgmt	For	For	For
2.4	Elect Director Fern Grodner of Granite REIT Inc.	Mgmt	For	For	For
2.5	Elect Director Kelly Marshall of Granite REIT Inc.	Mgmt	For	For	For
2.6	Elect Director Al Mawani of Granite REIT Inc.	Mgmt	For	For	For
2.7	Elect Director Gerald Miller of Granite REIT Inc.	Mgmt	For	For	For
2.8	Elect Director Sheila A. Murray of Granite REIT Inc.	Mgmt	For	For	For
2.9	Elect Director Jennifer Warren of Granite REIT Inc.	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	Approve Deloitte LLP as Auditors of Granite REIT Inc. and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Brookfield Asset Management Inc.**

**Meeting Date:** 2021/06/11 **Record Date:** 2021/04/23

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 112585104

Ticker: BAM.A

Shares Voted: 23,874

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	For
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For
1.3	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.4	Elect Director Maureen Kempston Darkes	Mgmt	For	For	For
1.5	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.6	Elect Director Hutham S. Olayan	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): REFLEX Plan - Equity income strategy

# **Brookfield Asset Management Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Seek Ngee Huat	Mgmt	For	For	For
1.8	Elect Director Diana L. Taylor	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For



Company: ALLE-U - ALLEGION PLC COM

Cusip: G0176J109
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Kirk S. Hachigian	Management	For	For
2 Elect Director Steven C. Mizell	Management	For	For
3 Elect Director Nicole Parent Haughey	Management	For	For
5 Elect Birector Medic Farent Haughey	riunugement	101	101
4 Elect Director David D. Petratis	Management	For	For
5 Elect Director Dean I. Schaffer	Management	For	For
6 Elect Director Charles L. Szews	Management	For	For
7 Floor Diverton Don Vendhou	Managananh	Fan	Fan
7 Elect Director Dev Vardhan	Management	For	For
8 Elect Director Martin E. Welch, III	Management	For	For
9 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For





Company: ALLE-U - ALLEGION PLC COM

Cusip: G0176J109
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Management	For	For
11 Renew the Board's Authority to Issue Shares Under Irish Law	Management	For	For
12 Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Management	For	For



Company: AMGN-U - AMGEN INC. COM

Cusip: 031162100
Meeting Date: 2021/05/18
Record Date: 2021/03/19
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Wanda M. Austin	Management	For	For
2 Elect Director Robert A. Bradway	Management	For	For
3 Elect Director Brian J. Druker	Management	For	For
5 Elect Director Brian 5. Braker	Management	101	101
4 Elect Director Robert A. Eckert	Management	For	For
5 Elect Director Greg C. Garland	Management	For	For
6 Elect Director Charles M. Holley, Jr.	Management	For	For
		_	_
7 Elect Director Tyler Jacks	Management	For	For
8 Elect Director Ellen J. Kullman	Management	For	For
9 Elect Director Amy E. Miles	Management	For	For



Company: AMGN-U - AMGEN INC. COM

Cusip: 031162100
Meeting Date: 2021/05/18
Record Date: 2021/03/19
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Ronald D. Sugar	Management	For	For
11 Elect Director R. Sanders Williams	Management	For	For
12 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
13 Ratify Ernst & Young LLP as Auditors	Management	For	For



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Iten	n Proposal	Sponsor	Board Rec.	Vote Cast
1	Adopt a Policy to Include Hourly Employees as Director Candidates	Share Holder	Against	Against
2				
2	Report on Board Oversight of Risks Related to Anti-Competitive Practices	Share Holder	Against	Against
3	Reduce Ownership Threshold for Shareholders to Call Special Meeting	Share Holder	Against	For
4	Report on Lobbying Payments and Policy	Share Holder	Against	For
-	Deport on Detential Liveren Dights Impacts of Customore' Lice of	Chara Haldar	Against	For
5	Report on Potential Human Rights Impacts of Customers' Use of Rekognition	Share Holder	Against	For
6	Elect Director Jeffrey P. Bezos	Management	For	For
7	Elect Director Keith B. Alexander	Management	For	For
,	Elect Director Relation Principalities	. idilagement	. 01	. 51
8	Elect Director Jamie S. Gorelick	Management	For	For
9	Elect Director Daniel P. Huttenlocher	Management	For	For



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item	Proposal	Sponsor	Board Rec.	Vote Cast
10	Elect Director Judith A. McGrath	Management	For	For
11	Elect Director Indra K. Nooyi	Management	For	For
12	Elect Director Jonathan J. Rubinstein	Management	For	For
12	Elect Billector Solidation St. Nasilistem	rianagement		
13	Elect Director Thomas O. Ryder	Management	For	For
14	Elect Director Patricia Q. Stonesifer	Management	For	For
15	Elect Director Wendell P. Weeks	Management	For	For
16	Ratify Ernst & Young LLP as Auditor	Management	For	For
10	,			
17	Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
18	Report on Customers' Use of its Surveillance and Computer Vision	Share Holder	Against	Against
10	Products Capabilities or Cloud Products Contribute to Human Rights Violations	S.Idi C Holdel	, igainiot	. iganioc



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
19 Require Independent Board Chair	Share Holder	Against	Against
20 Report on Gender/Racial Pay Gap	Share Holder	Against	For
21 Report on Promotion Data	Share Holder	Against	Against
22 Report on the Impacts of Plastic Packaging	Share Holder	Against	For
23 Oversee and Report on a Civil Rights, Equity, Diversity and Inclusion Audit	Share Holder	Against	For



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Bader M. Alsaad	Management	For	For
2 Elect Director Pamela Daley	Management	For	For
		_	_
3 Elect Director Jessica P. Einhorn	Management	For	For
4 Elect Director Laurence D. Fink	Management	For	For
4 Elect Director Edurence D. Filik	Management	101	101
5 Elect Director William E. Ford	Management	For	For
6 Elect Director Fabrizio Freda	Management	For	For
7 Elect Director Murry S. Gerber	Management	For	For
8 Elect Director Margaret 'Peggy' L. Johnson	Management	For	For
		_	
9 Elect Director Robert S. Kapito	Management	For	For



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Cheryl D. Mills	Management	For	For
		_	_
11 Elect Director Gordon M. Nixon	Management	For	For
12 Elect Director Charles H. Robbins	Management	For	For
	J		
13 Elect Director Marco Antonio Slim Domit	Management	For	For
14 Elect Director Hans E. Vestberg	Management	For	For
15 Elect Director Susan L. Wagner	Management	For	For
16 Elect Director Mark Wilson	Management	For	For
17 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
18 Ratify Deloitte LLP as Auditors	Management	For	For





Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item	Proposal	Sponsor	Board Rec.	Vote Cast
19	Provide Right to Call Special Meeting	Management	For	For
20	Eliminate Supermajority Vote Requirement	Management	For	For
21	Amend Charter to Eliminate Provisions that are No Longer Applicable and Make Other Technical Revisions	Management	For	For
22	Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against



Company: CFR-U - CULLEN/FROST BANKERS, INC. COM

Cusip: 229899109
Meeting Date: 2021/04/28
Record Date: 2021/03/05
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Carlos Alvarez	Management	For	For
2 Elect Director Karen E. Jennings	Management	For	For
3 Elect Director Charles W. Matthews	Management	For	Against
5 LIECT DIFECTOR CHARLES W. Matthews	Management	FOI	Agairist
4 Elect Director Ida Clement Steen	Management	For	For
5 Elect Director Chris M. Avery	Management	For	For
6 Elect Director Anthony R. (Tony) Chase	Management	For	For
7 Elect Director Cynthia J. Comparin	Management	For	For
8 Elect Director Samuel G. Dawson	Managomont	For	For
o Elect Director Samuel G. Dawson	Management	For	For
9 Elect Director Crawford H. Edwards	Management	For	For



Company: CFR-U - CULLEN/FROST BANKERS, INC. COM

Cusip: 229899109
Meeting Date: 2021/04/28
Record Date: 2021/03/05
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Patrick B. Frost	Management	For	For
11 Elect Director Phillip D. Green	Management	For	For
12 Elect Director David J. Haemisegger	Management	For	For
13 Ratify Ernst & Young LLP as Auditors	Management	For	For
14 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For



Company: CRL-U - CHARLES RIVER LABORATORIES COM.

Cusip: 159864107
Meeting Date: 2021/05/06
Record Date: 2021/03/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director James C. Foster	Management	For	For
		_	_
2 Elect Director Richard F. Wallman	Management	For	For
3 Elect Director Virginia M. Wilson	Management	For	For
,			
4 Elect Director Nancy C. Andrews	Management	For	For
5 Elect Director Robert Bertolini	Management	For	For
6 Elect Director Deborah T. Kochevar	Management	For	For
7 Elect Director George Llado, Sr.	Management	For	For
200 - H 2000			
8 Elect Director Martin W. Mackay	Management	For	For
9 Elect Director George E. Massaro	Management	For	For



Company: CRL-U - CHARLES RIVER LABORATORIES COM.

Cusip: 159864107
Meeting Date: 2021/05/06
Record Date: 2021/03/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director George M. Milne, Jr.	Management	For	For
11 Elect Director C. Richard Reese	Management	For	For
12 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
13 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For



Company: FB-U - FACEBOOK INC. CLASS A

Cusip: 30303M102
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

1 Elect Director Peggy Alford Management For For  2 Elect Director Marc L. Andreessen Management For Withhold  3 Elect Director Andrew W. Houston Management For Withhold  4 Elect Director Nancy Killefer Management For For  5 Elect Director Robert M. Kimmitt Management For For  6 Elect Director Sheryl K. Sandberg Management For For  7 Elect Director Peter A. Thiel Management For For  8 Elect Director Tracey T. Travis Management For For	Iten	n Proposal	Sponsor	Board Rec.	Vote Cast
3 Elect Director Andrew W. Houston Management For Withhold  4 Elect Director Nancy Killefer Management For For  5 Elect Director Robert M. Kimmitt Management For For  6 Elect Director Sheryl K. Sandberg Management For For  7 Elect Director Peter A. Thiel Management For Withhold  8 Elect Director Tracey T. Travis Management For For	1	Elect Director Peggy Alford	Management	For	For
4 Elect Director Nancy Killefer Management For For  5 Elect Director Robert M. Kimmitt Management For For  6 Elect Director Sheryl K. Sandberg Management For For  7 Elect Director Peter A. Thiel Management For Withhold  8 Elect Director Tracey T. Travis Management For For	2	Elect Director Marc L. Andreessen	Management	For	Withhold
4 Elect Director Nancy Killefer Management For For  5 Elect Director Robert M. Kimmitt Management For For  6 Elect Director Sheryl K. Sandberg Management For For  7 Elect Director Peter A. Thiel Management For Withhold  8 Elect Director Tracey T. Travis Management For For	3	Elect Director Andrew W. Houston	Management	For	Withhold
5 Elect Director Robert M. Kimmitt Management For For  6 Elect Director Sheryl K. Sandberg Management For For  7 Elect Director Peter A. Thiel Management For Withhold  8 Elect Director Tracey T. Travis Management For For				_	_
6 Elect Director Sheryl K. Sandberg Management For For  7 Elect Director Peter A. Thiel Management For Withhold  8 Elect Director Tracey T. Travis Management For For	4	Elect Director Nancy Killerer	ıvıanagement	ror	FOR
7 Elect Director Peter A. Thiel Management For Withhold  8 Elect Director Tracey T. Travis Management For For	5	Elect Director Robert M. Kimmitt	Management	For	For
8 Elect Director Tracey T. Travis Management For For	6	Elect Director Sheryl K. Sandberg	Management	For	For
	7	Elect Director Peter A. Thiel	Management	For	Withhold
9 Elect Director Mark Zuckerberg Management For For	8	Elect Director Tracey T. Travis	Management	For	For
· · · · · · · · · · · · · · · · · · ·	9	Elect Director Mark Zuckerberg	Management	For	For



Company: FB-U - FACEBOOK INC. CLASS A

Cusip: 30303M102
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Ratify Ernst & Young LLP as Auditors	Management	For	For
11 Amend Non-Employee Director Compensation Policy	Management	For	Against
12 Approve Recapitalization Plan for all Stock to Have One-vote per Share	Share Holder	Against	For
13 Require Independent Board Chair	Share Holder	Against	For
14 Report on Online Child Sexual Exploitation	Share Holder	Against	For
15 Require Independent Director Nominee with Human and/or Civil Rights Experience	Share Holder	Against	For
16 Report on Platform Misuse	Share Holder	Against	For
17 Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against



Company: FIVE-U - FIVE BELOW COM

Cusip: 33829M101
Meeting Date: 2021/06/15
Record Date: 2021/04/20
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Dinesh S. Lathi	Management	For	For
2 Elect Director Richard L. Markee	Management	For	For
3 Elect Director Thomas G. Vellios	Management	For	For
4 Elect Director Zuhairah S. Washington	Management	For	For
5 Ratify KPMG LLP as Auditors	Management	For	For
6 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against



Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Report on Risks Related to Anticompetitive Practices	Share Holder	Against	Against
2 Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against
3 Elect Director Larry Page	Management	For	For
4 Elect Director Sergey Brin	Management	For	For
5 Elect Director Sundar Pichai	Managamant	For	For
5 Elect Director Suridar Pichar	Management	For	FOI
6 Elect Director John L. Hennessy	Management	For	For
7 Elect Director Frances H. Arnold	Management	For	For
8 Elect Director L. John Doerr	Management	For	For
9 Elect Director Roger W. Ferguson, Jr.	Management	For	For



Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Ann Mather	Management	For	For
11 Elect Director Alan R. Mulally	Management	For	For
		_	_
12 Elect Director K. Ram Shriram	Management	For	For
13 Elect Director Robin L. Washington	Management	For	For
13 Liect Director Robin L. Washington	Management	101	101
14 Ratify Ernst & Young LLP as Auditors	Management	For	For
	J		
15 Approve Omnibus Stock Plan	Management	For	Against
16 Approve Recapitalization Plan for all Stock to Have One-vote per Share	Share Holder	Against	For
17 Require Independent Director Nominee with Human and/or Civil Rights Experience	Share Holder	Against	For
rights Experience			
18 Assess Feasibility of Including Sustainability as a Performance	Share Holder	Against	For
Measure for Senior Executive Compensation		-	





Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
19 Report on Takedown Requests	Share Holder	Against	For
20 Report on Whistleblower Policies and Practices	Share Holder	Against	Against
21 Report on Charitable Contributions	Share Holder	Against	Against



Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Ajay Banga	Management	For	For
		_	_
2 Elect Director Merit E. Janow	Management	For	For
3 Elect Director Richard K. Davis	Management	For	For
4 Elect Director Steven J. Freiberg	Management	For	For
5 Elect Director Julius Genachowski	Management	For	For
6 Floot Divertor Cheen Phone Coh	Managamant	For	For
6 Elect Director Choon Phong Goh	Management	FOI	FOI
7 Elect Director Oki Matsumoto	Management	For	For
8 Elect Director Michael Miebach	Management	For	For
9 Elect Director Youngme Moon	Management	For	For



Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Rima Qureshi	Management	For	For
11 Elect Director Jose Octavio Reyes Lagunes	Management	For	For
42 51 1 5: 1 6 1 : 11 6 1 1		_	_
12 Elect Director Gabrielle Sulzberger	Management	For	For
13 Elect Director Jackson Tai	Management	For	For
15 Elect Director Jackson Fair	Hanagement	101	101
14 Elect Director Lance Uggla	Management	For	For
15 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
16 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For
17 Amend Omnibus Stock Plan	Management	For	For
10 1 1 5 1 5 1 6 1 5 1 5		_	_
18 Amend Non-Employee Director Omnibus Stock Plan	Management	For	For





Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal Sponsor Board Rec. Vote Cast

19 Eliminate Supermajority Vote Requirement Management For For



Company: NFLX-U - NETFLIX INC. COM

Cusip: 64110L106
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Richard N. Barton	Management	For	For
		_	-
2 Elect Director Rodolphe Belmer	Management	For	For
3 Elect Director Bradford L. Smith	Management	For	For
4 Elect Director Anne M. Sweeney	Management	For	For
F. Dabif , Funch 9. Volume II D. a. A. dibara	Managanant	Fau	Fan
5 Ratify Ernst & Young LLP as Auditors	Management	For	For
6 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
7 Report on Political Contributions	Share Holder	Against	For
8 Adopt Simple Majority Vote	Share Holder	Against	For
O Transpare the Everythia Commercial Driberthia	Chave Helder	A main -t	Aminak
9 Improve the Executive Compensation Philosophy	Share Holder	Against	Against



Company: PFPT-U - PROOFPOINT INC. COM.

Cusip: 743424103
Meeting Date: 2021/06/15
Record Date: 2021/04/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Dana Evan	Management	For	For
2 Elect Director Kristen Gil	Management	For	For
3 Elect Director Gary Steele	Management	For	For
4 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
5 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For



Company: TJX-U - TJX COMPANIES, INC. COM

Cusip: 872540109
Meeting Date: 2021/06/08
Record Date: 2021/04/09
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Zein Abdalla	Management	For	For
2 Elect Director Jose B. Alvarez	Management	For	For
3 Elect Director Alan M. Bennett	Management	For	For
J LICCO DIRECTOR AIGHT PI. Definett	rianagement	101	101
4 Elect Director Rosemary T. Berkery	Management	For	For
5 Elect Director David T. Ching	Management	For	For
6 Elect Director C. Kim Goodwin	Management	For	For
7 Elect Director Ernie Herrman	Management	For	For
, Licet Director Ethic Herrinari	rianagement	101	101
8 Elect Director Michael F. Hines	Management	For	For
9 Elect Director Amy B. Lane	Management	For	For



Company: TJX-U - TJX COMPANIES, INC. COM

Cusip: 872540109
Meeting Date: 2021/06/08
Record Date: 2021/04/09
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Carol Meyrowitz	Management	For	For
11 Elect Director Jackwyn L. Nemerov	Management	For	For
12 Elect Director John F. O'Brien	Management	For	For
13 Ratify PricewaterhouseCoopers as Auditors	Management	For	For
14 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
15 Report on Animal Welfare	Share Holder	Against	Against
16 Report on Pay Disparity	Share Holder	Against	Against



Company: WCN - WASTE CONNECTIONS, INC. (CAD) COM

Cusip: 94106B101
Meeting Date: 2021/05/14
Record Date: 2021/03/16
Description: Annual

Sponsor	Board Rec.	Vote Cast
Management	For	For
Management	For	For
Management	For	For
rianagement	101	101
Management	For	For
Management	For	For
Management	For	For
Management	For	For
manayement	1 01	I OI
Management	For	For
Management	For	For
	Management  Management  Management  Management  Management  Management  Management	Management For  Management For  Management For  Management For  Management For  Management For  Management For





Company: WCN - WASTE CONNECTIONS, INC. (CAD) COM

Cusip: 94106B101
Meeting Date: 2021/05/14
Record Date: 2021/03/16
Description: Annual

Item Proposal Sponsor Board Rec. Vote Cast

Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Management For For

Their Remuneration

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy



### **Constellation Software Inc.**

**Meeting Date:** 2020/08/05 **Record Date:** 2020/07/02

Country: Canada

Meeting Type: Special

Primary Security ID: 21037X100

Ticker: CSU

Shares Voted: 188

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John Billowits	Mgmt	For	Withhold	Withhold
1.2	Elect Director Donna Parr	Mgmt	For	For	For
1.3	Elect Director Andrew Pastor	Mgmt	For	Withhold	Withhold
1.4	Elect Director Barry Symons	Mgmt	For	Withhold	Withhold

### **Metro Inc.**

**Meeting Date:** 2021/01/26 **Record Date:** 2020/12/11

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 59162N109

Ticker: MRU

Shares Voted: 2,527

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.2	Elect Director Pierre Boivin	Mgmt	For	For	For
1.3	Elect Director Francois J. Coutu	Mgmt	For	For	For
1.4	Elect Director Michel Coutu	Mgmt	For	For	For
1.5	Elect Director Stephanie Coyles	Mgmt	For	For	For
1.6	Elect Director Claude Dussault	Mgmt	For	For	For
1.7	Elect Director Russell Goodman	Mgmt	For	For	For
1.8	Elect Director Marc Guay	Mgmt	For	For	For
1.9	Elect Director Christian W.E. Haub	Mgmt	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.11	Elect Director Christine Magee	Mgmt	For	For	For
1.12	Elect Director Line Rivard	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

### **Metro Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend By-Laws	Mgmt	For	For	For

### **The Toronto-Dominion Bank**

Meeting Date: 2021/04/01 Record Date: 2021/02/01 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 891160509

Ticker: TD

Shares Voted: 5,074

oposal umber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Amy W. Brinkley	Mgmt	For	For	For	
1.2	Elect Director Brian C. Ferguson	Mgmt	For	For	For	
1.3	Elect Director Colleen A. Goggins	Mgmt	For	For	For	
1.4	Elect Director Jean-Rene Halde	Mgmt	For	For	For	
1.5	Elect Director David E. Kepler	Mgmt	For	For	For	
1.6	Elect Director Brian M. Levitt	Mgmt	For	For	For	
1.7	Elect Director Alan N. MacGibbon	Mgmt	For	For	For	
1.8	Elect Director Karen E. Maidment	Mgmt	For	For	For	
1.9	Elect Director Bharat B. Masrani	Mgmt	For	For	For	
1.10	Elect Director Irene R. Miller	Mgmt	For	For	For	
1.11	Elect Director Nadir H. Mohamed	Mgmt	For	For	For	
1.12	Elect Director Claude Mongeau	Mgmt	For	For	For	
1.13	Elect Director Joe Natale	Mgmt	For	For	For	
1.14	Elect Director S. Jane Rowe	Mgmt	For	For	For	
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
	Shareholder Proposals	Mgmt				
4	SP 1: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	For	
5	SP 2: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Refer	For	

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

# **Royal Bank of Canada**

**Meeting Date:** 2021/04/08 **Record Date:** 2021/02/09

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 780087102

Ticker: RY

Shares Voted: 5,092

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.3	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.4	Elect Director David F. Denison	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director David McKay	Mgmt	For	For	For
1.7	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.8	Elect Director Maryann Turcke	Mgmt	For	For	For
1.9	Elect Director Thierry Vandal	Mgmt	For	For	For
1.10	Elect Director Bridget A. van Kralingen	Mgmt	For	For	For
1.11	Elect Director Frank Vettese	Mgmt	For	For	For
1.12	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Adopt Company-Wide, Quantitative, Time-bound Greenhouse Gas (GHG) Emissions Reduction Targets and Issue an Annual Report Discussing the Plans and Progress of Achieving Such Targerts	SH	Against	Refer	For
5	SP 2: Redefine the Bank's Purpose and Undertakings	SH	Against	Refer	For
6	SP 3: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	For
7	SP 4: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Refer	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

### The Bank of Nova Scotia

**Meeting Date:** 2021/04/13 **Record Date:** 2021/02/16

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 064149107

Ticker: BNS

Shares Voted: 3,496

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.4	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.5	Elect Director Michael D. Penner	Mgmt	For	For	For
1.6	Elect Director Brian J. Porter	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.9	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.10	Elect Director Susan L. Segal	Mgmt	For	For	For
1.11	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against
	Shareholder Proposals	Mgmt			
4.4	SP 1: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Refer	Against
4.5	SP 2: Disclose the Compensation Ratio (Equity Ratio) Used by the Compensation Committee	SH	Against	Refer	Against
4.6	SP 3: Set a Diversity Target of More than 40% of the Board Members for the Next Five Years	SH	Against	Refer	Against

### **National Bank of Canada**

**Meeting Date:** 2021/04/23 **Record Date:** 2021/02/24

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 633067103

Ticker: NA

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

### **National Bank of Canada**

Shares Voted: 961

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.2	Elect Director Pierre Blouin	Mgmt	For	For	For
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For
1.4	Elect Director Manon Brouillette	Mgmt	For	For	For
1.5	Elect Director Yvon Charest	Mgmt	For	For	For
1.6	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For
1.7	Elect Director Laurent Ferreira	Mgmt	For	For	For
1.8	Elect Director Jean Houde	Mgmt	For	For	For
1.9	Elect Director Karen Kinsley	Mgmt	For	For	For
1.10	Elect Director Rebecca McKillican	Mgmt	For	For	For
1.11	Elect Director Robert Pare	Mgmt	For	For	For
1.12	Elect Director Lino A. Saputo	Mgmt	For	For	For
1.13	Elect Director Andree Savoie	Mgmt	For	For	For
1.14	Elect Director Macky Tall	Mgmt	For	For	For
1.15	Elect Director Pierre Thabet	Mgmt	For	For	For
1.16	Elect Director Louis Vachon	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	Re-approve Stock Option Plan	Mgmt	For	For	For

# **Canadian National Railway Company**

**Meeting Date:** 2021/04/27 **Record Date:** 2021/03/05

Country: Canada Meeting Type: Annual Primary Security ID: 136375102

Ticker: CNR

Shares Voted: 3,230

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Shauneen Bruder	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

# **Canadian National Railway Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1B	Elect Director Julie Godin	Mgmt	For	For	For
1C	Elect Director Denise Gray	Mgmt	For	For	For
1D	Elect Director Justin M. Howell	Mgmt	For	For	For
1E	Elect Director Kevin G. Lynch	Mgmt	For	For	For
1F	Elect Director Margaret A. McKenzie	Mgmt	For	For	For
1G	Elect Director James E. O'Connor	Mgmt	For	For	For
1H	Elect Director Robert Pace	Mgmt	For	For	For
1I	Elect Director Robert L. Phillips	Mgmt	For	For	For
1J	Elect Director Jean-Jacques Ruest	Mgmt	For	For	For
1K	Elect Director Laura Stein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
5	SP 1: Institute a New Safety-Centered Bonus System	SH	Against	Refer	Against
6	SP 2: Require the CN Police Service to Cede Criminal Investigation of All Workplace Deaths and Serious Injuries and Instead Request the Independent Police Forces in Canada and the US to Do Such Investigations	SH	Against	Refer	Against

### **BCE Inc.**

Meeting Date: 2021/04/29 Record Date: 2021/03/15 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 05534B760

Ticker: BCE

Shares Voted: 1,567

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director David F. Denison	Mgmt	For	For	For
1.3	Elect Director Robert P. Dexter	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

### **BCE Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Ian Greenberg	Mgmt	For	For	For
1.5	Elect Director Katherine Lee	Mgmt	For	For	For
1.6	Elect Director Monique F. Leroux	Mgmt	For	For	For
1.7	Elect Director Sheila A. Murray	Mgmt	For	For	For
1.8	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.9	Elect Director Louis P. Pagnutti	Mgmt	For	For	For
1.10	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.11	Elect Director Karen Sheriff	Mgmt	For	For	For
1.12	Elect Director Robert C. Simmonds	Mgmt	For	For	For
1.13	Elect Director Jennifer Tory	Mgmt	For	For	For
1.14	Elect Director Cornell Wright	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Parkland Corporation**

**Meeting Date:** 2021/05/04 **Record Date:** 2021/03/19

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 70137W108

Ticker: PKI

Shares Voted: 5,870

Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Instruction
1.1	Elect Director John F. Bechtold	Mgmt	For	For	For
1.2	Elect Director Lisa Colnett	Mgmt	For	For	For
1.3	Elect Director Robert (Bob) Espey	Mgmt	For	For	For
1.4	Elect Director Tim W. Hogarth	Mgmt	For	For	For
1.5	Elect Director Jim Pantelidis	Mgmt	For	For	For
1.6	Elect Director Domenic Pilla	Mgmt	For	For	For
1.7	Elect Director Steven Richardson	Mgmt	For	For	For
1.8	Elect Director David A. Spencer	Mgmt	For	For	For
1.9	Elect Director Deborah Stein	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

# **Parkland Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Enbridge Inc.**

**Meeting Date:** 2021/05/05 **Record Date:** 2021/03/09

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 29250N105

Ticker: ENB

Shares Voted: 5,558

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela L. Carter	Mgmt	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director J. Herb England	Mgmt	For	For	For
1.6	Elect Director Gregory J. Goff	Mgmt	For	For	For
1.7	Elect Director V. Maureen Kempston Darkes	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director Dan C. Tutcher	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Maple Leaf Foods Inc.**

**Meeting Date:** 2021/05/05 **Record Date:** 2021/03/23

Country: Canada Meeting Type: Annual Primary Security ID: 564905107

Ticker: MFI

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

# **Maple Leaf Foods Inc.**

Shares Voted: 6,432

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William E. Aziz	Mgmt	For	For	For
1.2	Elect Director W. Geoffrey Beattie	Mgmt	For	For	For
1.3	Elect Director Ronald G. Close	Mgmt	For	For	For
1.4	Elect Director Jean M. Fraser	Mgmt	For	For	For
1.5	Elect Director Timothy D. Hockey	Mgmt	For	For	For
1.6	Elect Director John A. Lederer *Withdrawn Resolution*	Mgmt			
1.7	Elect Director Katherine N. Lemon	Mgmt	For	For	For
1.8	Elect Director Jonathan W.F. McCain	Mgmt	For	For	For
1.9	Elect Director Michael H. McCain	Mgmt	For	For	For
1.10	Elect Director Carol M. Stephenson	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Share Option Plan	Mgmt	For	For	For

## **Premium Brands Holdings Corporation**

Meeting Date: 2021/05/05 **Record Date:** 2021/03/19

Country: Canada

Primary Security ID: 74061A108

Meeting Type: Annual

Shares Voted: 1,261

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For	For
2a	Elect Director Sean Cheah	Mgmt	For	For	For
2b	Elect Director Johnny Ciampi	Mgmt	For	For	For
2c	Elect Director Bruce Hodge	Mgmt	For	For	For
2d	Elect Director Kathleen Keller-Hobson	Mgmt	For	For	For
2e	Elect Director Hugh McKinnon	Mgmt	For	For	For
2f	Elect Director George Paleologou	Mgmt	For	For	For

Ticker: PBH

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

# **Premium Brands Holdings Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2g	Elect Director Mary Wagner	Mgmt	For	For	For
2h	Elect Director John Zaplatynsky	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Sun Life Financial Inc.**

Meeting Date: 2021/05/05 Record Date: 2021/03/12 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 866796105

Ticker: SLF

Shares Voted: 2,533

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William D. Anderson	Mgmt	For	For	For
1.2	Elect Director Deepak Chopra	Mgmt	For	For	For
1.3	Elect Director Dean A. Connor	Mgmt	For	For	For
1.4	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.5	Elect Director Martin J. G. Glynn	Mgmt	For	For	For
1.6	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.9	Elect Director James M. Peck	Mgmt	For	For	For
1.10	Elect Director Scott F. Powers	Mgmt	For	For	For
1.11	Elect Director Kevin D. Strain	Mgmt	For	For	For
1.12	Elect Director Barbara G. Stymiest	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Amend Bylaw No. 1 Re: Maximum Board Compensation	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

### **Constellation Software Inc.**

**Meeting Date:** 2021/05/06 **Record Date:** 2021/03/25

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 21037X100

Ticker: CSU

Shares Voted: 193

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeff Bender	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Susan Gayner	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Leonard	Mgmt	For	For	For
1.7	Elect Director Paul McFeeters	Mgmt	For	For	For
1.8	Elect Director Mark Miller	Mgmt	For	For	For
1.9	Elect Director Lori O'Neill	Mgmt	For	For	For
1.10	Elect Director Donna Parr	Mgmt	For	For	For
1.11	Elect Director Andrew Pastor	Mgmt	For	For	For
1.12	Elect Director Dexter Salna	Mgmt	For	For	For
1.13	Elect Director Stephen R. Scotchmer	Mgmt	For	For	For
1.14	Elect Director Barry Symons	Mgmt	For	For	For
1.15	Elect Director Robin Van Poelje	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

### Fortis Inc.

Meeting Date: 2021/05/06 Record Date: 2021/03/19 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 349553107

Ticker: FTS

Shares Voted: 3,693

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

### **Fortis Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Paul J. Bonavia	Mgmt	For	For	For
1.4	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.5	Elect Director Maura J. Clark	Mgmt	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.8	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.9	Elect Director Douglas J. Haughey	Mgmt	For	For	For
1.10	Elect Director David G. Hutchens	Mgmt	For	For	For
1.11	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **iA Financial Corporation Inc.**

**Meeting Date:** 2021/05/06 **Record Date:** 2021/03/09

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 45075E104

Ticker: IAG

Shares Voted: 2,301

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mario Albert	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Benoit Daignault	Mgmt	For	For	For
1.4	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Ginette Maille	Mgmt	For	For	For
1.7	Elect Director Jacques Martin	Mgmt	For	For	For
1.8	Elect Director Monique Mercier	Mgmt	For	For	For
1.9	Elect Director Danielle G. Morin	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

## **iA Financial Corporation Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Marc Poulin	Mgmt	For	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Louis Tetu	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend By-laws	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
5	SP 3: Approve Appointment of a New External Auditor	SH	Against	Refer	For

## **Loblaw Companies Limited**

**Meeting Date:** 2021/05/06 **Record Date:** 2021/03/15

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 539481101

Ticker: L

Shares Voted: 617

Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
Elect Director Paviter S. Binning	Mgmt	For	For	For
Elect Director Scott B. Bonham	Mgmt	For	For	For
Elect Director Warren Bryant	Mgmt	For	For	For
Elect Director Christie J.B. Clark	Mgmt	For	For	For
Elect Director Daniel Debow	Mgmt	For	For	For
Elect Director William A. Downe	Mgmt	For	For	For
Elect Director Janice Fukakusa	Mgmt	For	For	For
Elect Director M. Marianne Harris	Mgmt	For	For	For
Elect Director Claudia Kotchka	Mgmt	For	For	For
Elect Director Beth Pritchard	Mgmt	For	For	For
Elect Director Sarah Raiss	Mgmt	For	For	For
Elect Director Galen G. Weston	Mgmt	For	For	For
	Elect Director Paviter S. Binning  Elect Director Scott B. Bonham  Elect Director Warren Bryant  Elect Director Christie J.B. Clark  Elect Director Daniel Debow  Elect Director William A. Downe  Elect Director Janice Fukakusa  Elect Director M. Marianne Harris  Elect Director Claudia Kotchka  Elect Director Beth Pritchard  Elect Director Sarah Raiss	Elect Director Paviter S. Binning Mgmt  Elect Director Scott B. Bonham Mgmt  Elect Director Warren Bryant Mgmt  Elect Director Christie J.B. Clark Mgmt  Elect Director Daniel Debow Mgmt  Elect Director William A. Downe Mgmt  Elect Director Janice Fukakusa Mgmt  Elect Director M. Marianne Harris Mgmt  Elect Director Claudia Kotchka Mgmt  Elect Director Beth Pritchard Mgmt  Elect Director Sarah Raiss Mgmt	Elect Director Paviter S. Binning Mgmt For Elect Director Scott B. Bonham Mgmt For Elect Director Warren Bryant Mgmt For Elect Director Christie J.B. Clark Mgmt For Elect Director Daniel Debow Mgmt For Elect Director William A. Downe Mgmt For Elect Director Janice Fukakusa Mgmt For Elect Director M. Marianne Harris Mgmt For Elect Director Claudia Kotchka Mgmt For Elect Director Claudia Kotchka Mgmt For Elect Director Sarah Raiss Mgmt For	Proposal TextProponentMgmt RecPolicy RecElect Director Paviter S. BinningMgmtForForElect Director Scott B. BonhamMgmtForForElect Director Warren BryantMgmtForForElect Director Christie J.B. ClarkMgmtForForElect Director Daniel DebowMgmtForForElect Director William A. DowneMgmtForForElect Director Janice FukakusaMgmtForForElect Director M. Marianne HarrisMgmtForForElect Director Claudia KotchkaMgmtForForElect Director Beth PritchardMgmtForForElect Director Sarah RaissMgmtForFor

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

# **Loblaw Companies Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Prepare and Publish a Report Examining Capital and Risk Management Practices during the Pandemic, in terms of Balancing the Interests of Stakeholders and Monitoring/Assessing Actions that Could Cause Undue Reputational Risk	SH	Against	Refer	For

# **TC Energy Corporation**

**Meeting Date:** 2021/05/07 **Record Date:** 2021/03/22

Country: Canada

Primary Security ID: 87807B107 Ticker: TRP

Meeting Type: Annual

Shares Voted: 2,584

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephan Cretier	Mgmt	For	For	For
1.2	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.3	Elect Director Susan C. Jones	Mgmt	For	For	For
1.4	Elect Director Randy Limbacher	Mgmt	For	For	For
1.5	Elect Director John E. Lowe	Mgmt	For	For	For
1.6	Elect Director David MacNaughton	Mgmt	For	For	For
1.7	Elect Director François L. Poirier	Mgmt	For	For	For
1.8	Elect Director Una Power	Mgmt	For	For	For
1.9	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director D. Michael G. Stewart	Mgmt	For	For	For
1.12	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.13	Elect Director Thierry Vandal	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

## **TC Energy Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Amend By-law Number 1	Mgmt	For	For	For

## **TELUS Corporation**

Meeting Date: 2021/05/07 Record Date: 2021/03/08 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 87971M103

Ticker: ⊤

Shares Voted: 12,694

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. H. (Dick) Auchinleck	Mgmt	For	For	For
1.2	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	For	For	For
1.4	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.7	Elect Director Mary Jo Haddad	Mgmt	For	For	For
1.8	Elect Director Kathy Kinloch	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Deferred Share Unit Plan	Mgmt	For	For	For

## **George Weston Limited**

Meeting Date: 2021/05/11 Record Date: 2021/03/15 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 961148509

Ticker: WN

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

# **George Weston Limited**

Shares Voted: 405

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Paviter S. Binning	Mgmt	For	For	For
1.2	Elect Director Andrew A. Ferrier	Mgmt	For	For	For
1.3	Elect Director Nancy H.O. Lockhart	Mgmt	For	For	For
1.4	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
1.5	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.6	Elect Director J. Robert S. Prichard	Mgmt	For	For	For
1.7	Elect Director Christi Strauss	Mgmt	For	For	For
1.8	Elect Director Barbara Stymiest	Mgmt	For	For	For
1.9	Elect Director Galen G. Weston	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Intact Financial Corporation**

**Meeting Date:** 2021/05/12 **Record Date:** 2021/03/15

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 45823T106

Ticker: IFC

Shares Voted: 1,677

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Janet De Silva	Mgmt	For	For	For
1.3	Elect Director Claude Dussault	Mgmt	For	For	For
1.4	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.5	Elect Director Robert G. Leary	Mgmt	For	For	For
1.6	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.7	Elect Director Timothy H. Penner	Mgmt	For	For	For
1.8	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

# **Intact Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Frederick Singer	Mgmt	For	For	For
1.11	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.12	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Allow Board to Appoint Additional Directors Up to a Maximum of One Third of the Number of Directors Elected at the Previous Meeting	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Approve Stock Option Plan	Mgmt	For	For	For

# **TMX Group Limited**

**Meeting Date:** 2021/05/12 **Record Date:** 2021/03/16

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 87262K105

Ticker: X

Shares Voted: 680

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2a	Elect Director Luc Bertrand	Mgmt	For	For	For
2b	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
2c	Elect Director Marie Giguere	Mgmt	For	For	For
2d	Elect Director Martine Irman	Mgmt	For	For	For
2e	Elect Director Moe Kermani	Mgmt	For	For	For
2f	Elect Director William Linton	Mgmt	For	For	For
2g	Elect Director Audrey Mascarenhas	Mgmt	For	For	For
2h	Elect Director John McKenzie	Mgmt	For	For	For
2i	Elect Director Kevin Sullivan	Mgmt	For	For	For
2j	Elect Director Claude Tessier	Mgmt	For	For	For
2k	Elect Director Eric Wetlaufer	Mgmt	For	For	For
21	Elect Director Charles Winograd	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

## **TMX Group Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Report on Policies and Practices Regarding Indigenous Community Relations, Recruitment and Advancement of Indigenous Employees, Internal Education on Indigenous Reconciliation, and procurement from Indigenous-Owned Businesses	SH	For	Refer	For

## **Quebecor Inc.**

**Meeting Date:** 2021/05/13 **Record Date:** 2021/03/16

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 748193208

Ticker: QBR.B

Shares Voted: 4,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Class B Subordinate Voting Shareholders	Mgmt			
1.1	Elect Director Chantal Belanger	Mgmt	For	For	For
1.2	Elect Director Lise Croteau	Mgmt	For	For	For
1.3	Elect Director Normand Provost	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

#### **WSP Global Inc.**

Meeting Date: 2021/05/13 Record Date: 2021/03/31 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 92938W202

Ticker: WSP

Shares Voted: 2,346

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Louis-Philippe Carriere	Mgmt	For	For	For
1.2	Elect Director Christopher Cole	Mgmt	For	For	For
1.3	Elect Director Alexandre L'Heureux	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

#### **WSP Global Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Birgit Norgaard	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Paul Raymond	Mgmt	For	For	For
1.7	Elect Director Pierre Shoiry	Mgmt	For	For	For
1.8	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Shaw Communications Inc.**

Meeting Date: 2021/05/20 Record Date: 2021/04/06 Country: Canada
Meeting Type: Special

Primary Security ID: 82028K200

Ticker: SJR.B

Shares Voted: 4,363

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by Rogers Communications Inc.	Mgmt	For	Refer	For

# **Hydro One Limited**

**Meeting Date:** 2021/05/26 **Record Date:** 2021/03/31

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 448811208

Ticker: H

Shares Voted: 5,978

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Cherie Brant	Mgmt	For	For	For
1B	Elect Director Blair Cowper-Smith	Mgmt	For	For	For
1C	Elect Director David Hay	Mgmt	For	For	For
1D	Elect Director Timothy Hodgson	Mgmt	For	For	For
1E	Elect Director Jessica McDonald	Mgmt	For	For	For
1F	Elect Director Stacey Mowbray	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

# **Hydro One Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1G	Elect Director Mark Poweska	Mgmt	For	For	For
1H	Elect Director Russel Robertson	Mgmt	For	For	For
1I	Elect Director William Sheffield	Mgmt	For	For	For
1J	Elect Director Melissa Sonberg	Mgmt	For	For	For
1K	Elect Director Susan Wolburgh Jenah	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Canadian Apartment Properties Real Estate Investment Trust**

Meeting Date: 2021/06/02 Record Date: 2021/04/28 **Country:** Canada **Meeting Type:** Annual Primary Security ID: 134921105

Ticker: CAR.UN

Shares Voted: 4,506

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Troposal Text	Troponent	rigine Rec	Tolley Rec	Instruction
	Meeting for Unitholders, Special Voting and Preferred Unitholders	Mgmt			
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	For	For	For
1.3	Elect Trustee Gina Cody	Mgmt	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	For	For	For
1.5	Elect Trustee Poonam Puri	Mgmt	For	For	For
1.6	Elect Trustee Jamie Schwartz	Mgmt	For	For	For
1.7	Elect Trustee Michael Stein	Mgmt	For	For	For
1.8	Elect Trustee Elaine Todres	Mgmt	For	For	For
1.9	Elect Trustee Rene Tremblay	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

# **Algonquin Power & Utilities Corp.**

Meeting Date: 2021/06/03 **Record Date:** 2021/04/12

Country: Canada Meeting Type: Annual Primary Security ID: 015857105

Ticker: AQN

Shares Voted: 6,548

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director Christopher Ball	Mgmt	For	For	For
2.2	Elect Director Arun Banskota	Mgmt	For	For	For
2.3	Elect Director Melissa Stapleton Barnes	Mgmt	For	For	For
2.4	Elect Director Christopher Huskilson	Mgmt	For	For	For
2.5	Elect Director D. Randy Laney	Mgmt	For	For	For
2.6	Elect Director Carol Leaman	Mgmt	For	For	For
2.7	Elect Director Kenneth Moore	Mgmt	For	For	For
2.8	Elect Director Masheed Saidi	Mgmt	For	For	For
2.9	Elect Director Dilek Samil	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Thomson Reuters Corporation**

**Record Date:** 2021/04/12

**Meeting Date:** 2021/06/09

Country: Canada

Meeting Type: Annual

Primary Security ID: 884903709

Ticker: TRI

Shares Voted: 2,110

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For	For
1.4	Elect Director David W. Binet	Mgmt	For	Withhold	Withhold
1.5	Elect Director W. Edmund Clark	Mgmt	For	Withhold	Withhold
1.6	Elect Director Michael E. Daniels	Mgmt	For	For	For
1.7	Elect Director Kirk Koenigsbauer	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

 $Institution \ Account(s): Individual \ Plan - Equity \ income \ strategy$ 

## **Thomson Reuters Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Deanna Oppenheimer	Mgmt	For	For	For
1.9	Elect Director Vance K. Opperman	Mgmt	For	For	For
1.10	Elect Director Simon Paris	Mgmt	For	For	For
1.11	Elect Director Kim M. Rivera	Mgmt	For	For	For
1.12	Elect Director Barry Salzberg	Mgmt	For	For	For
1.13	Elect Director Peter J. Thomson	Mgmt	For	Withhold	Withhold
1.14	Elect Director Wulf von Schimmelmann	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	SP 1: Produce a Human Rights Risk Report	SH	Against	Refer	For

#### **Granite Real Estate Investment Trust**

**Meeting Date:** 2021/06/10 **Record Date:** 2021/04/12

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 387437114

Ticker: GRT.UN

Shares Voted: 2,634

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for the Unitholders of Granite Real Estate Investment Trust and the Shareholders of Granite REIT Inc.	Mgmt			
1.1	Elect Trustee Peter Aghar	Mgmt	For	For	For
1.2	Elect Trustee Remco Daal	Mgmt	For	For	For
1.3	Elect Trustee Kevan Gorrie	Mgmt	For	For	For
1.4	Elect Trustee Fern Grodner	Mgmt	For	For	For
1.5	Elect Trustee Kelly Marshall	Mgmt	For	For	For
1.6	Elect Trustee Al Mawani	Mgmt	For	For	For
1.7	Elect Trustee Gerald Miller	Mgmt	For	For	For
1.8	Elect Trustee Sheila A. Murray	Mgmt	For	For	For
1.9	Elect Trustee Jennifer Warren	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

### **Granite Real Estate Investment Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.1	Elect Director Peter Aghar of Granite REIT Inc.	Mgmt	For	For	For
2.2	Elect Director Remco Daal of Granite REIT Inc.	Mgmt	For	For	For
2.3	Elect Director Kevan Gorrie of Granite REIT Inc.	Mgmt	For	For	For
2.4	Elect Director Fern Grodner of Granite REIT Inc.	Mgmt	For	For	For
2.5	Elect Director Kelly Marshall of Granite REIT Inc.	Mgmt	For	For	For
2.6	Elect Director Al Mawani of Granite REIT Inc.	Mgmt	For	For	For
2.7	Elect Director Gerald Miller of Granite REIT Inc.	Mgmt	For	For	For
2.8	Elect Director Sheila A. Murray of Granite REIT Inc.	Mgmt	For	For	For
2.9	Elect Director Jennifer Warren of Granite REIT Inc.	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4	Approve Deloitte LLP as Auditors of Granite REIT Inc. and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Brookfield Asset Management Inc.**

**Meeting Date:** 2021/06/11 **Record Date:** 2021/04/23

**Country:** Canada **Meeting Type:** Annual Primary Security ID: 112585104

Ticker: BAM.A

Shares Voted: 7,896

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	For
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For
1.3	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.4	Elect Director Maureen Kempston Darkes	Mgmt	For	For	For
1.5	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.6	Elect Director Hutham S. Olayan	Mgmt	For	For	For

Reporting Period: 2020/07/01 to 2021/06/30

Location(s): All Locations

Institution Account(s): Individual Plan - Equity income strategy

# **Brookfield Asset Management Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Seek Ngee Huat	Mgmt	For	For	For
1.8	Elect Director Diana L. Taylor	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For



Company: ALLE-U - ALLEGION PLC COM

Cusip: G0176J109
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Kirk S. Hachigian	Management	For	For
		_	_
2 Elect Director Steven C. Mizell	Management	For	For
3 Elect Director Nicole Parent Haughey	Management	For	For
4 Elect Director David D. Petratis	Management	For	For
5 Elect Director Dean I. Schaffer	Management	For	For
6 Elect Director Charles L. Szews	Management	For	For
7 Elect Director Dev Vardhan	Management	For	For
8 Elect Director Martin E. Welch, III	Management	For	For
9 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For





Company: ALLE-U - ALLEGION PLC COM

Cusip: G0176J109
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Iten	Proposal	Sponsor	Board Rec.	Vote Cast
10	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Management	For	For
11	Renew the Board's Authority to Issue Shares Under Irish Law	Management	For	For
12	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights	Management	For	For



Company: AMGN-U - AMGEN INC. COM

Cusip: 031162100
Meeting Date: 2021/05/18
Record Date: 2021/03/19
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Wanda M. Austin	Management	For	For
2 Elect Director Robert A. Bradway	Management	For	For
3 Elect Director Brian J. Druker	Management	For	For
4 Elect Director Robert A. Eckert	Management	For	For
		_	_
5 Elect Director Greg C. Garland	Management	For	For
6 Elect Director Charles M. Holley, Jr.	Management	For	For
6 Liect Director Charles M. Holley, Jr.	Management	101	101
7 Elect Director Tyler Jacks	Management	For	For
8 Elect Director Ellen J. Kullman	Management	For	For
9 Elect Director Amy E. Miles	Management	For	For



Company: AMGN-U - AMGEN INC. COM

Cusip: 031162100
Meeting Date: 2021/05/18
Record Date: 2021/03/19
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Ronald D. Sugar	Management	For	For
11 Elect Director R. Sanders Williams	Management	For	For
12 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
13 Ratify Ernst & Young LLP as Auditors	Management	For	For



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Iter	n Proposal	Sponsor	Board Rec.	Vote Cast
1	Adopt a Policy to Include Hourly Employees as Director Candidates	Share Holder	Against	Against
2	Report on Board Oversight of Risks Related to Anti-Competitive Practices	Share Holder	Against	Against
3	Reduce Ownership Threshold for Shareholders to Call Special Meeting	Share Holder	Against	For
4	Report on Lobbying Payments and Policy	Share Holder	Against	For
_				_
5	Report on Potential Human Rights Impacts of Customers' Use of Rekognition	Share Holder	Against	For
6	Elect Director Jeffrey P. Bezos	Management	For	For
7	Elect Director Keith B. Alexander	Management	For	For
,	LICCE DIFFECTOR NEITH D. AIGAGING	Hanayement	i Ui	1 01
8	Elect Director Jamie S. Gorelick	Management	For	For
9	Elect Director Daniel P. Huttenlocher	Management	For	For



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Iten	n Proposal	Sponsor	Board Rec.	Vote Cast
10	Elect Director Judith A. McGrath	Management	For	For
			_	
11	Elect Director Indra K. Nooyi	Management	For	For
12	Elect Director Jonathan J. Rubinstein	Management	For	For
13	Elect Director Thomas O. Ryder	Management	For	For
14	Elect Director Patricia Q. Stonesifer	Management	For	For
15	Elect Director Wendell P. Weeks	Management	For	For
13	LIECT DITECTOR WEITHER F. WEEKS	Management	101	101
16	Ratify Ernst & Young LLP as Auditor	Management	For	For
17	Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
18	Report on Customers' Use of its Surveillance and Computer Vision Products Capabilities or Cloud Products Contribute to Human Rights Violations	Share Holder	Against	Against



Company: AMZN-U - AMAZON.COM, INC. COM

Cusip: 023135106
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item P	roposal	Sponsor	Board Rec.	Vote Cast
19 Rec	quire Independent Board Chair	Share Holder	Against	Against
20 Re	port on Gender/Racial Pay Gap	Share Holder	Against	For
21 Re	port on Promotion Data	Share Holder	Against	Against
22 Re	port on the Impacts of Plastic Packaging	Share Holder	Against	For
23 Ov Au	rersee and Report on a Civil Rights, Equity, Diversity and Inclusion dit	Share Holder	Against	For



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Bader M. Alsaad	Management	For	For
2 Elect Director Pamela Daley	Management	For	For
		_	_
3 Elect Director Jessica P. Einhorn	Management	For	For
4 Elect Director Laurence D. Fink	Management	For	For
4 Elect Director Edurence D. Filik	Management	101	101
5 Elect Director William E. Ford	Management	For	For
6 Elect Director Fabrizio Freda	Management	For	For
7 Elect Director Murry S. Gerber	Management	For	For
8 Elect Director Margaret 'Peggy' L. Johnson	Management	For	For
		_	
9 Elect Director Robert S. Kapito	Management	For	For



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Cheryl D. Mills	Management	For	For
		_	_
11 Elect Director Gordon M. Nixon	Management	For	For
12 Elect Director Charles H. Robbins	Management	For	For
	J		
13 Elect Director Marco Antonio Slim Domit	Management	For	For
14 Elect Director Hans E. Vestberg	Management	For	For
15 Elect Director Susan L. Wagner	Management	For	For
16 Elect Director Mark Wilson	Management	For	For
17 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
18 Ratify Deloitte LLP as Auditors	Management	For	For



Company: BLK-U - BLACKROCK, INC. COM

Cusip: 09247X101
Meeting Date: 2021/05/26
Record Date: 2021/03/29
Description: Annual

Item	Proposal	Sponsor	Board Rec.	Vote Cast
19	Provide Right to Call Special Meeting	Management	For	For
20	Eliminate Supermajority Vote Requirement	Management	For	For
21	Amend Charter to Eliminate Provisions that are No Longer Applicable and Make Other Technical Revisions	Management	For	For
22	Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against



Company: CFR-U - CULLEN/FROST BANKERS, INC. COM

Cusip: 229899109
Meeting Date: 2021/04/28
Record Date: 2021/03/05
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Carlos Alvarez	Management	For	For
2 Elect Director Karen E. Jennings	Management	For	For
3 Elect Director Charles W. Matthews	Management	For	Against
5 LIECT DIFECTOR CHARLES W. Matthews	Management	FOI	Agairist
4 Elect Director Ida Clement Steen	Management	For	For
5 Elect Director Chris M. Avery	Management	For	For
6 Elect Director Anthony R. (Tony) Chase	Management	For	For
7 Elect Director Cynthia J. Comparin	Management	For	For
8 Elect Director Samuel G. Dawson	Managomont	For	For
o Elect Director Samuel G. Dawson	Management	For	For
9 Elect Director Crawford H. Edwards	Management	For	For



Company: CFR-U - CULLEN/FROST BANKERS, INC. COM

Cusip: 229899109
Meeting Date: 2021/04/28
Record Date: 2021/03/05
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Patrick B. Frost	Management	For	For
11 Elect Director Phillip D. Green	Management	For	For
12 Elect Director David J. Haemisegger	Management	For	For
13 Ratify Ernst & Young LLP as Auditors	Management	For	For
14 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For



Company: CRL-U - CHARLES RIVER LABORATORIES COM.

Cusip: 159864107
Meeting Date: 2021/05/06
Record Date: 2021/03/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director James C. Foster	Management	For	For
		_	_
2 Elect Director Richard F. Wallman	Management	For	For
3 Elect Director Virginia M. Wilson	Management	For	For
,			
4 Elect Director Nancy C. Andrews	Management	For	For
5 Elect Director Robert Bertolini	Management	For	For
6 Elect Director Deborah T. Kochevar	Management	For	For
7 Elect Director George Llado, Sr.	Management	For	For
200 - H 2000			
8 Elect Director Martin W. Mackay	Management	For	For
9 Elect Director George E. Massaro	Management	For	For



Company: CRL-U - CHARLES RIVER LABORATORIES COM.

Cusip: 159864107
Meeting Date: 2021/05/06
Record Date: 2021/03/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director George M. Milne, Jr.	Management	For	For
11 Elect Director C. Richard Reese	Management	For	For
12 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
13 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For



Company: FB-U - FACEBOOK INC. CLASS A

Cusip: 30303M102
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Peggy Alford	Management	For	For
		_	
2 Elect Director Marc L. Andreessen	Management	For	Withhold
3 Elect Director Andrew W. Houston	Management	For	Withhold
	-		
4 Elect Director Nancy Killefer	Management	For	For
5 Elect Director Robert M. Kimmitt	Management	For	For
		_	_
6 Elect Director Sheryl K. Sandberg	Management	For	For
7 Elect Director Peter A. Thiel	Management	For	Withhold
8 Elect Director Tracey T. Travis	Management	For	For
9 Elect Director Mark Zuckerberg	Management	For	For



Company: FB-U - FACEBOOK INC. CLASS A

Cusip: 30303M102
Meeting Date: 2021/05/26
Record Date: 2021/04/01
Description: Annual

Item	Proposal	Sponsor	Board Rec.	Vote Cast
10	Ratify Ernst & Young LLP as Auditors	Management	For	For
11	Amend Non-Employee Director Compensation Policy	Management	For	Against
12	Approve Recapitalization Plan for all Stock to Have One-vote per Share	Share Holder	Against	For
13	Require Independent Board Chair	Share Holder	Against	For
14	Report on Online Child Sexual Exploitation	Share Holder	Against	For
15	Require Independent Director Nominee with Human and/or Civil Rights Experience	Share Holder	Against	For
16	Report on Platform Misuse	Share Holder	Against	For
17	Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against



Company: FIVE-U - FIVE BELOW COM

Cusip: 33829M101
Meeting Date: 2021/06/15
Record Date: 2021/04/20
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Dinesh S. Lathi	Management	For	For
2 Elect Director Richard L. Markee	Management	For	For
3 Elect Director Thomas G. Vellios	Management	For	For
4 Elect Director Zuhairah S. Washington	Management	For	For
5 Ratify KPMG LLP as Auditors	Management	For	For
6 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against



Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Report on Risks Related to Anticompetitive Practices	Share Holder	Against	Against
2 Amend Certificate of Incorporation to Become a Public Benefit Corporation	Share Holder	Against	Against
3 Elect Director Larry Page	Management	For	For
4 Elect Director Sergey Brin	Management	For	For
5 Elect Director Sundar Pichai	Management	For	For
6 Elect Director John L. Hennessy	Management	For	For
7 Floot Dinaston Frances II. Amald	Managamanh	Fau.	Fau
7 Elect Director Frances H. Arnold	Management	For	For
8 Elect Director L. John Doerr	Management	For	For
		. 0.	. 5.
9 Elect Director Roger W. Ferguson, Jr.	Management	For	For



Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Ann Mather	Management	For	For
11 Elect Director Alan R. Mulally	Management	For	For
12 Elect Director K. Ram Shriram	Management	For	For
12 LIECT DIFECTOR R. Ram Shinam	Management	101	101
13 Elect Director Robin L. Washington	Management	For	For
14 Ratify Ernst & Young LLP as Auditors	Management	For	For
15 Approve Omnibus Stock Plan	Management	For	Against
16 Approve Recapitalization Plan for all Stock to Have One-vote per Share	Share Holder	Against	For
17 Require Independent Director Nominee with Human and/or Civil Rights Experience	Share Holder	Against	For
18 Assess Feasibility of Including Sustainability as a Performance Measure for Senior Executive Compensation	Share Holder	Against	For





Company: GOOGL-U - ALPHABET, INC. CLASS A

Cusip: 02079K305
Meeting Date: 2021/06/02
Record Date: 2021/04/06
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
19 Report on Takedown Requests	Share Holder	Against	For
20 Report on Whistleblower Policies and Practices	Share Holder	Against	Against
21 Report on Charitable Contributions	Share Holder	Against	Against



Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Ajay Banga	Management	For	For
		_	_
2 Elect Director Merit E. Janow	Management	For	For
3 Elect Director Richard K. Davis	Management	For	For
4 Elect Director Steven J. Freiberg	Management	For	For
5 Elect Director Julius Genachowski	Management	For	For
6 Floot Divertor Cheen Phone Coh	Managamant	For	For
6 Elect Director Choon Phong Goh	Management	FOI	FOI
7 Elect Director Oki Matsumoto	Management	For	For
8 Elect Director Michael Miebach	Management	For	For
9 Elect Director Youngme Moon	Management	For	For



Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Rima Qureshi	Management	For	For
11 Elect Director Jose Octavio Reyes Lagunes	Management	For	For
12 Elect Director Gabrielle Sulzberger	Management	For	For
13 Elect Director Jackson Tai	Management	For	For
14 Elect Director Lance Uggla	Management	For	For
15 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
16 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For
		_	_
17 Amend Omnibus Stock Plan	Management	For	For
		_	_
18 Amend Non-Employee Director Omnibus Stock Plan	Management	For	For





Company: MA-U - MASTERCARD, INC. CLASS A

Cusip: 57636Q104
Meeting Date: 2021/06/22
Record Date: 2021/04/23
Description: Annual

Item Proposal Sponsor Board Rec. Vote Cast

19 Eliminate Supermajority Vote Requirement Management For For



Company: NFLX-U - NETFLIX INC. COM

Cusip: 64110L106
Meeting Date: 2021/06/03
Record Date: 2021/04/08
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Richard N. Barton	Management	For	For
2 Elect Director Rodolphe Belmer	Management	For	For
3 Elect Director Bradford L. Smith	Management	For	For
5 Elect Director Bradiord E. Smith	Management	101	101
4 Elect Director Anne M. Sweeney	Management	For	For
5 Ratify Ernst & Young LLP as Auditors	Management	For	For
6 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	Against
7 Deport on Political Contributions	Chara Haldar	Against	For
7 Report on Political Contributions	Share Holder	Against	For
8 Adopt Simple Majority Vote	Share Holder	Against	For
9 Improve the Executive Compensation Philosophy	Share Holder	Against	Against



Company: PFPT-U - PROOFPOINT INC. COM.

Cusip: 743424103
Meeting Date: 2021/06/15
Record Date: 2021/04/15
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Dana Evan	Management	For	For
2 Elect Director Kristen Gil	Management	For	For
3 Elect Director Gary Steele	Management	For	For
4 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
5 Ratify PricewaterhouseCoopers LLP as Auditors	Management	For	For



Company: PSA-U - PUBLIC STORAGE, INC. COM

Cusip: 74460D109
Meeting Date: 2021/04/26
Record Date: 2021/02/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Ronald L. Havner, Jr.	Management	For	For
2 Elect Director Tamara Hughes Gustavson	Management	For	For
3 Elect Director Leslie S. Heisz	Management	For	For
J Elect Director Lesile 3. Fiels2	Management	101	101
4 Elect Director Michelle (Meka) Millstone-Shroff	Management	For	For
5 Elect Director Shankh S. Mitra	Management	For	For
6 Elect Director David J. Neithercut	Management	For	For
		_	_
7 Elect Director Rebecca Owen	Management	For	For
8 Elect Director Kristy M. Pipes	Management	For	For
2002 110000 11000, 110 11, 20			
9 Elect Director Avedick B. Poladian	Management	For	For



Company: PSA-U - PUBLIC STORAGE, INC. COM

Cusip: 74460D109
Meeting Date: 2021/04/26
Record Date: 2021/02/23
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director John Reyes	Management	For	For
11 Elect Director Joseph D. Russell, Jr.	Management	For	For
42 EL LD: 1 T : M CL L L		_	_
12 Elect Director Tariq M. Shaukat	Management	For	For
13 Elect Director Ronald P. Spogli	Management	For	For
13 Liect Birector Ronald 1. Spogn	riditagement	101	
14 Elect Director Paul S. Williams	Management	For	For
15 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
16 Ratify Ernst & Young LLP as Auditors	Management	For	For
17 Approve Omnibus Stock Plan	Management	For	For
19 Eliminata Cumulativa Vating	Management	For	For
18 Eliminate Cumulative Voting	Management	For	For



Company: TJX-U - TJX COMPANIES, INC. COM

Cusip: 872540109
Meeting Date: 2021/06/08
Record Date: 2021/04/09
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 Elect Director Zein Abdalla	Management	For	For
		_	_
2 Elect Director Jose B. Alvarez	Management	For	For
3 Elect Director Alan M. Bennett	Management	For	For
	J		
4 Elect Director Rosemary T. Berkery	Management	For	For
5 Elect Director David T. Ching	Management	For	For
6 Elect Director C. Kim Goodwin	Management	For	For
7 Elect Director Ernie Herrman	Management	For	For
8 Elect Director Michael F. Hines	Management	For	For
9 Elect Director Amy B. Lane	Management	For	For



Company: TJX-U - TJX COMPANIES, INC. COM

Cusip: 872540109
Meeting Date: 2021/06/08
Record Date: 2021/04/09
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
10 Elect Director Carol Meyrowitz	Management	For	For
11 Elect Director Jackwyn L. Nemerov	Management	For	For
12 Elect Director John F. O'Brien	Management	For	For
13 Ratify PricewaterhouseCoopers as Auditors	Management	For	For
14 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For
15 Report on Animal Welfare	Share Holder	Against	Against
16 Report on Pay Disparity	Share Holder	Against	Against



Company: WCN - WASTE CONNECTIONS, INC. (CAD) COM

Cusip: 94106B101
Meeting Date: 2021/05/14
Record Date: 2021/03/16
Description: Annual

Item Proposal	Sponsor	Board Rec.	Vote Cast
1 "Elect Director Edward E. ""Ned"" Guillet"	Management	For	For
2 Elect Director Michael W. Harlan	Management	For	For
3 Elect Director Larry S. Hughes	Management	For	For
5 Elect Birector Larry 51 Hagnes	rianagement	1 01	1 01
4 Elect Director Worthing F. Jackman	Management	For	For
5 Elect Director Elise L. Jordan	Management	For	For
6 "Elect Director Susan ""Sue"" Lee"	Management	For	For
7 Floor Diversor Depoted 1 Mithelete add	Managament	Fan	Fan
7 Elect Director Ronald J. Mittelstaedt	Management	For	For
8 Elect Director William J. Razzouk	Management	For	For
9 Advisory Vote to Ratify Named Executive Officers' Compensation	Management	For	For





Company: WCN - WASTE CONNECTIONS, INC. (CAD) COM

Cusip: 94106B101
Meeting Date: 2021/05/14
Record Date: 2021/03/16
Description: Annual

Item Proposal Sponsor Board Rec. Vote Cast

Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Management For For

Their Remuneration